

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re:

BED BATH & BEYOND INC., *et al.*,  
Debtors.<sup>1</sup>

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

**AFFIDAVIT OF SERVICE**

I, Melissa Diaz, depose and say that I am employed by Kroll Restructuring Administration LLC (“***Kroll***”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On May 18, 2023, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Core/2002 Service List attached hereto as **Exhibit A**:

- Notice of Sale by Auction and Sale Hearing, a copy of which is attached hereto as **Exhibit B**
- Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 388] (the “***Final Wages Order***”)
- Notice of Extension of Dates and Deadlines Related to the Debtors' Bidding Procedures [Docket No. 392] (the “***Notice of Modified Bid Milestones***”)

On May 18, 2023, at my direction and under my supervision, employees of Kroll caused the Notice of Sale by Auction and Sale Hearing and the Notice of Modified Bid Milestones to be served via Email on the Interested Parties Service List attached hereto as **Exhibit C**.

On May 18, 2023, at my direction and under my supervision, employees of Kroll caused the Final Wages Order and the Notice of Modified Bid Milestones to be served via first class mail on the Banks Service List attached hereto as **Exhibit D**.

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<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.’s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

On May 18, 2023, at my direction and under my supervision, employees of Kroll caused the Notice of Modified Bid Milestones to be served via first class mail on the Lienholders Service List attached hereto as **Exhibit E.**

Dated: June 15, 2023

/s/ Melissa Diaz

Melissa Diaz

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on June 15, 2023, by Melissa Diaz, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN

Notary Public, State of New York

No. 01BI6339574

Qualified in Queens County

Commission Expires April 4, 2024

**Exhibit A**

Exhibit A  
Core/2002 Service List  
Served as set forth below

| DESCRIPTION  | NAME   | ADDRESS  | EMAIL  | METHOD OF SERVICE |
|--|--|--|--|-------------------|
| COUNSEL TO ALTO NORTHPOINT, LP   | ALTO NORTHPOINT, LP                                | ATTN: GENERAL COUNSEL<br>2093 PHILADELPHIA PIKE # 1971<br>CLAYMONT DE 19703  | DOR@ALTO-INV.COM<br>YISSACHAR@ALTO-INV.COM<br>NITAY@ALTO-INV.COM   | Email             |
| COURT-APPOINTED MONITOR  | ALVAREZ & MARSAL CANADA INC.                       | ATTN: AL HUTCHENS, RYAN GRUNEIR, NATE FENNEMA & CONNOR GOOD<br>200 BAY STREET<br>TORONTO ON M5J 2J1 CANADA             | AHUTCHENS@ALVAREZANDMARSAL.COM<br>RGRUNEIR@ALVAREZANDMARSAL.COM<br>NFENNEMA@ALVAREZANDMARSAL.COM<br>CGOOD@ALVAREZANDMARSAL.COM | Email             |
| MONITOR TO THE CCAA PROCEEDING AND COUNSEL   | ALVAREZ & MARSAL LLP                               | ATTN: AL HUTCHENS<br>SOUTH TOWER 200 BAY STREET<br>SUITE 2900 P.O. BOX 22<br>TORONTO ON M5J 2J1 CANADA                 | AHUTCHENS@ALVAREZANDMARSAL.COM   | Email             |
| COUNSEL TO THE TEXAS TAXING AUTHORITIES "BEXAR COUNTY, CAMERON COUNTY, CYPRESS-FAIRBANKS INDEPENDENT SCHOOL DISTRICT, DALLAS COUNTY, CITY OF EL PASO, FORT BEND COUNTY WCID #02, FORT BEND COUNTY, CITY OF FRISCO, GRAYSON COUNTY, GREGG COUNTY, HARRIS COUNTY, HIDALGO COUNTY, JEFFERSON COUNTY, LEWISVILLE INDEPENDENT SCHOOL DISTRICT, CITY OF MCALLEN, MCLENNAN COUNTY, CITY OF MESQUITE, MONTGOMERY COUNTY, NUECES COUNTY, PARKER CAD, ROCKWALL CAD, SAN MARCOS CISD, SMITH COUNTY, TARRANT COUNTY, TOM GREEN CAD, VICTORIA COUNTY, WICHITA COUNTY TAX OFFICE, RANDALL COUNTY TAX OFFICE, BRAZORIA COUNTY, BRAZORIA COUNTY SPECIAL ROAD & BRIDGE, ALVIN INDEPENDENT SCHOOL DISTRICT, ALVIN COMMUNITY COLLEGE, BRAZORIA COUNTY DRAINAGE DISTRICT #4, PEARLAND MUNICIPAL MANAGEMENT, BRAZORIA MUNICIPAL UTILITY DISTRICT #06, WOODLANDS METRO MUNICIPAL UTILITY DISTRICT, WOODLANDS ROAD UTILITY DISTRICT, CLEAR CREEK INDEPENDENT SCHOOL DISTRICT, HUMBLE INDEPENDENT SCHOOL DISTRICT, PASADENA INDEPENDENT SCHOOL DISTRICT, SPRING BRANCH INDEPENDENT SCHOOL DISTRICT, CITY OF HOUSTON, LUBBOCK CENTRAL APPRAISAL DISTRICT, MIDLAND COUNTY, CITY OF LAKE WORTH, CROWLEY INDEPENDENT SCHOOL DISTRICT, GRAPEVINE-COLLEYVILLE INDEPENDENT SCHOOL DISTRICT, FRISCO INDEPENDENT SCHOOL DISTRICT, PLANO INDEPENDENT SCHOOL DISTRICT, BELL COUNTY TAX APPRAISAL DISTRICT, BOWIE CENTRAL APPRAISAL DISTRICT, BRAZOS COUNTY, DENTON COUNTY, GUADALUPE COUNTY, HAYS COUNTY, MIDLAND CENTRAL APPRAISAL DISTRICT, TAYLOR COUNTY CENTRAL APPRAISAL DISTRICT, CITY OF WACO, WACO INDEPENDENT SCHOOL DISTRICT AND WILLIAMSON COUNTY" | ANSELL GRIMM & AARON, P.C.                         | ATTN: JOSHUA S. BAUCHNER<br>365 RIFLE CAMP ROAD<br>WOODLAND PARK NJ 07424  | JB@ANSELLGRIMM.COM   | Email             |
| COUNSEL TO HINGHAM LAUNCH PROPERTY, LLC AND CP VENTURE FIVE – AV, LLC  | ARCHER & GREINER, P.C.                             | ATTN: JERROLD S. KULBACK<br>1025 LAUREL OAK ROAD<br>VOORHEES NJ 08043-3506   | JKULBACK@ARCHERLAW.COM   | Email             |
| COUNSEL TO AIRPORT PLAZA, LLC, C T CENTER S.C., LP, CFH REALTY III/SUNSET VALLEY, L.P., CHICO CROSSROADS, L.P., CONROE MARKETPLACE S.C., L.P., FLAGLER S.C., LLC, FRANKLIN PARK S.C., LLC, KIMCO REALTY OP, LLC, KIMCO RIVERVIEW, LLC, KIR BRANDON 011, LLC, KIR BRIDGEWATER 573, LLC, KIR MONTGOMERY 049, LLC, KIR PASADENA II L.P., KIR SONCY L.P., KIR TUKWILA L.P., KSI CARY 483, LLC, MOORESVILLE CROSSING, LP, PL DULLES LLC, PRICE/BAYBROOK LTD., REDFIELD PROMENADE, LP, TALISMAN TOWSON LIMITED PARTNERSHIP, WEINGARTEN NOSTAT, LLC, WRI MUELLER, LLC, WRI/RALEIGH L.P., AND WRI-URS SOUTH HILL, LLC (COLLECTIVELY, THE "KIMCO LANDLORDS")  | ARENTFOX SCHIFF LLP                                | ATTN: BRETT D. GOODMAN, ESQ.<br>1301 AVENUE OF THE AMERICAS<br>42ND FLOOR<br>NEW YORK NY 10019                         | BRETT.GOODMAN@AFSLAW.COM   | Email             |
| TOP 30 UNSECURED CREDITOR  | ARTSANA USA INC                                    | ATTN: STEVE RUBIN<br>1826 WILLIAM PENN WAY<br>LANCASTER PA 17601   | STEVE.RUBIN@ARTSANA.COM  | Email             |
| COUNSEL TO RETAILMENOT, INC.   | ASHBY & GEDDES, P.A.                               | ATTN: GREGORY A. TAYLOR & DON A. BESKRONE<br>500 DELAWARE AVENUE 8TH FLOOR<br>P.O. BOX 1150<br>WILMINGTON DE 19801     | GTAYLOR@ASHBYGEDDES.COM<br>DBESKRONE@ASHBYGEDDES.COM   | Email             |
| COUNSEL TO THE COUNTY OF LOUDOUN, VIRGINIA   | ASSISTANT COUNTY ATTORNEY                          | ATTN: ROBERT J. SPROUL<br>ONE HARRISON STREET, S.E.<br>P.O. BOX 7000<br>LEESBURG VA 20177-7000                         | ROBERT.SPROUL@LOUDOUN.GOV  | Email             |
| COUNSEL TO HART MIRACLE MARKETPLACE, LLC   | BAKER, DONELSON, BEARMAN, CALDWELL & BERKOWITZ, PC | ATTN: J. DAVID FOLDS<br>901 K STREET NW<br>SUITE 900<br>WASHINGTON DC 20001  | DFOLDS@BAKERDONELSON.COM   | Email             |
| COUNSEL TO BRIXMOR OPERATING PARTNERSHIP LP.   | BALLARD SPAHR LLP                                  | ATTN: LESLIE C. HEILMAN, ESQ. & LAUREL D. ROGLEN, ESQ.<br>919 N. MARKET STREET, 11TH FLOOR<br>WILMINGTON DE 19801-3034 | HEILMANL@BALLARDSPAHR.COM<br>ROGLENL@BALLARDSPAHR.COM  | Email             |
| INDENTURE TRUSTEE TO THE DEBTORS' SENIOR UNSECURED NOTES   | BANK OF NEW YORK MELLON                            | ATTN: CORPORATE TRUST UNIT<br>101 BARCLAY STREET<br>NEW YORK NY 10286  |  | First Class Mail  |
| INDENTURE TRUSTEE TO THE DEBTORS' SENIOR UNSECURED NOTES   | BANK OF NEW YORK MELLON                            | ATTN: PRESIDENT OR GENERAL COUNSEL<br>240 GREENWICH STREET<br>NEW YORK NY 10286  |  | First Class Mail  |
| STATE OF NEW JERSEY ATTORNEY GENERAL   | BANKRUPTCY DEPARTMENT                              | ATTN: RJ HUGHES JUSTICE COMPLEX<br>25 MARKET STREET<br>TRENTON NJ 08625-0080   | ASKCONSUMERAFFAIRS@LPS.STATE.NJ.US   | Email             |
| STATE OF NEW JERSEY ATTORNEY GENERAL   | BANKRUPTCY DEPARTMENT                              | ATTN: RJ HUGHES JUSTICE COMPLEX<br>P.O. BOX 080<br>TRENTON NJ 08625-0080   | ASKCONSUMERAFFAIRS@LPS.STATE.NJ.US   | Email             |

Exhibit A  
Core/2002 Service List  
Served as set forth below

| DESCRIPTION   | NAME  | ADDRESS  | EMAIL   | METHOD OF SERVICE |
|---|---|--|---|-------------------|
| COUNSEL TO RPT REALTY, L.P., INLAND COMMERCIAL REAL ESTATE SERVICES, L.L.C., DLC MANAGEMENT CORP., RIVERCREST REALTY ASSOCIATES, LLC, NATIONAL REALTY & DEVELOPMENT CORP., WESTFIELD LLC, & MISSION VALLEY SHOPPINGTOWN LLC (THE "CREDITORS") | BARCLAY DAMON LLP                             | ATTN: KEVIN M. NEWMAN, ESQ.<br>BARCLAY DAMON TOWER<br>125 EAST JEFFERSON STREET<br>SYRACUSE NY 13202                                       | KNEWMAN@BARCLAYDAMON.COM  | Email             |
| COUNSEL TO RPT REALTY, L.P., INLAND COMMERCIAL REAL ESTATE SERVICES, L.L.C., DLC MANAGEMENT CORP., RIVERCREST REALTY ASSOCIATES, LLC, NATIONAL REALTY & DEVELOPMENT CORP., WESTFIELD LLC, & MISSION VALLEY SHOPPINGTOWN LLC (THE "CREDITORS") | BARCLAY DAMON LLP                             | ATTN: NICLAS A. FERLAND, ESQ.<br>545 LONG WHARF DRIVE<br>NINTH FLOOR<br>NEW HAVEN CT 06511   | NFERLAND@BARCLAYDAMON.COM   | Email             |
| COUNSEL TO RPT REALTY, L.P., INLAND COMMERCIAL REAL ESTATE SERVICES, L.L.C., DLC MANAGEMENT CORP., RIVERCREST REALTY ASSOCIATES, LLC, NATIONAL REALTY & DEVELOPMENT CORP., WESTFIELD LLC, & MISSION VALLEY SHOPPINGTOWN LLC (THE "CREDITORS") | BARCLAY DAMON LLP                             | ATTN: SCOTT L. FLEISCHER<br>1270 AVENUE OF THE AMERICAS<br>SUITE 501<br>NEW YORK NY 10020  | SFLEISCHER@BARCLAYDAMON.COM   | Email             |
| COUNSEL TO TF CORNERSTONE INC. AND 200-220 WEST 26 LLC  | BECKER, GLYNN, MUFFLY, CHASSIN & HOSINSKI LLP | ATTN: ALEC P. OSTROW, WALTER E. SWEARINGEN<br>299 PARK AVENUE<br>16TH FLOOR<br>NEW YORK NY 10017   | AOSTROW@BECKERGLYNN.COM<br>WSWEARINGEN@BECKERGLYNN.COM  | Email             |
| COUNSEL TO MASTIC ASSOCIATES OF NEW YORK LLC  | BELKIN BURDEN GOLDMAN, LLP                    | ATTN: JAY B. SOLOMON, ESQ.<br>60 EAST 42ND STREET, 16TH FLOOR<br>NEW YORK NY 10165   | JSOLOMON@BBGLLP.COM   | Email             |
| MONITOR TO THE CCAA PROCEEDING AND COUNSEL  | BENNETT JONES FIRM                            | ATTN: MIKE SHAKRA, JOSH FOSTER<br>3400 ONE FIRST CANADIAN PLACE<br>P.O. BOX 130<br>TORONTO ON M5X 1A4 CANADA                               | SHAKRAM@BENNETTJONES.COM<br>FOSTERJ@BENNETTJONES.COM  | Email             |
| COUNSEL TO COURT-APPOINTED MONITOR  | BENNETT JONES LP                              | ATTN: KEVIN ZYCH, SEAN ZWEIG, MICHAEL SHAKRA & JOSHUA FOSTER<br>3400 ONE FIRST CANADIAN PLACE<br>P.O. BOX 130<br>TORONTO ON M5X 1A4 CANADA | ZYCHK@BENNETTJONES.COM<br>ZWEIGS@BENNETTJONES.COM<br>SHAKRAM@BENNETTJONES.COM<br>FOSTERJ@BENNETTJONES.COM | Email             |
| COUNSEL TO DUQUESNE LIGHT COMPANY   | BERNSTEIN-BURKLEY, P.C.                       | ATTN: KERI P. EBECK<br>601 GRANT STREET, 9TH FLOOR<br>PITTSBURGH PA 15219  | KEBECK@BERNSTEINLAW.COM   | Email             |
| COUNSEL FOR EVERGREEN SHIPPING AGENCY (AMERICA) CORPORATION   | BETANCOURT, GRECO & EVANS LLC                 | ATTN: JOHN GRECO<br>151 BODMAN PLACE<br>SUITE 200<br>RED BANK NJ 07701   | JGRECO@BGE-LAW.COM  | Email             |
| ATTORNEY FOR HUNTINGTON OAKS DELAWARE PARTNERS, LLC   | BEWLEY, LASSLEBEN & MILLER, LLP               | ATTN: ERNIE ZACHARY PARK<br>13215 E. PENN ST.<br>SUITE 510<br>WHITTIER CA 90602  | ERNIE.PARK@BEWLEYLAW.COM  | Email             |
| COUNSEL TO VALLEY SQUARE I, L.P., CHRISTIANA TOWN CENTER, LLC & CTC PHASE II, LLC   | BIELLI & KLAUDER, LLC                         | ATTN: ANGELA L. MASTRANGELO, DAVID M. KLAUDER<br>1905 SPRUCE STREET<br>PHILADELPHIA PA 19103   | MASTRANGELO@BK-LEGAL.COM<br>DKLAUDER@BK-LEGAL.COM   | Email             |
| TOP 30 UNSECURED CREDITOR   | BLUE YONDER INC                               | ATTN: DEBORAH COLEY, JONATHAN AMPHLETT, PREETI IYER<br>15059 N SCOTTSDALE RD<br>SCOTTSDALE AZ 85254  | DEBORAH.COLEY@BLUEYONDER.COM<br>JONATHAN.AMPHLETT@BLUEYONDER.COM<br>PREETI.IYER@BLUEYONDER.COM            | Email             |
| TOP 30 UNSECURED CREDITOR   | BNY MELLON                                    | ATTN: CLAYTON COLQUITT<br>500 ROSS ST 12TH FLOOR<br>PITTSBURGH PA 15262  | CLAYTON.COLQUITT@BNYMELLON.COM  | Email             |
| COUNSEL TO WESTERN CARRIERS, INC.   | BRAVERMAN & LESTER                            | ATTN: JEFFERY A. LESTER, ESQ.<br>374 MAIN STREET<br>HACKENSACK NJ 07601  |   | First Class Mail  |
| TOP 30 UNSECURED CREDITOR   | BRIDGETREE LLC                                | ATTN: MICHELE BOVE<br>133 NORTH MAIN STREET<br>MOORESVILLE NC 28115  | MBOVE@BRIDGETREE.COM  | Email             |
| COUNSEL TO ORACLE AMERICA, INC.   | BUCHALTER, A PROFESSIONAL CORPORATION         | ATTN: SHAWN M. CHRISTIANSON, ESQ.<br>425 MARKET STREET<br>SUITE 2900<br>SAN FRANCISCO CA 94105-3493  | SCHRISTIANSON@BUCHALTER.COM   | Email             |
| COUNSEL TO COMENITY CAPITAL BANK  | BURR & FORMAN LLP                             | ATTN: KRISTEN P. WATSON, ESQ.<br>420 N. 20TH STREET, 3400<br>BIRMINGHAM AL 35203   | KWATSON@BURR.COM  | Email             |
| COUNSEL TO 1-800-FLOWERS.COM, INC. ("1-800-FLOWERS")  | CAHILL GORDON & REINDEL LLP                   | ATTN: JOEL H. LEVITIN, ESQ., AND RICHARD A. STIEGLITZ JR., ESQ.<br>32 OLD SLIP<br>NEW YORK NY 10005  | JLEVITIN@CAHILL.COM<br>RSTIEGLITZ@CAHILL.COM  | Email             |
| COUNSEL TO OAKLAND COUNTY TREASURER   | CALHOUN & DI PONIO, PLC                       | ATTN: KEVIN C. CALHOUN<br>29828 TELEGRAPH ROAD<br>SOUTHFIELD MI 48034-1338   | KEVIN@LAWYERMICH.COM  | Email             |

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| DESCRIPTION  | NAME  | ADDRESS   | EMAIL   | METHOD OF SERVICE |
|--|---|---|---|-------------------|
| COUNSEL TO ARC INTERNATIONAL NORTH AMERICA, LLC  | CAPEHART & SCATCHARD, P.A.                    | ATTN: WILLIAM G. WRIGHT, ESQ.<br>8000 MIDLANTIC DRIVE<br>SUITE 300 S<br>MT. LAUREL NJ 08054                                 | WWRIGHT@CAPEHART.COM  | Email             |
| COUNSEL TO THE BANK OF NEW YORK MELLON, AS TRUSTEE   | CARTER LEDYARD & MILBURN LLP                  | ATTN: AARON R. CAHN<br>28 LIBERTY STREET<br>41ST FLOOR<br>NEW YORK NY 10005   | BANKRUPTCY@CLM.COM  | Email             |
| COUNSEL TO SEROTA ISLIP, NC LLC, AND 3600 LONG BEACH ROAD, LLC   | CERTILMAN BALIN ADLER & HYMAN, LLP            | ATTN: JASPREET S. MAYALL, ESQ.<br>90 MERRICK AVENUE<br>EAST MEADOW NY 11554   | JMAYALL@CERTILMANBALIN.COM  | Email             |
| COUNSEL TO RICHARDS CLEARVIEW, LLC   | CHAFFE MCCALL, LLP                            | ATTN: FERNAND L. LAUDUMIEY, IV<br>2300 ENERGY CENTRE<br>1100 POYDRAS STREET<br>NEW ORLEANS LA 70163-2300                    | LAUDUMIEY@CHAFFE.COM  | Email             |
| COUNSEL TO ARCH INSURANCE COMPANY  | CHIESA SHAHINIAN & GIANTOMASI PC              | ATTN: BRIAN KANTAR, ESQ.<br>105 EISENHOWER PARKWAY<br>ROSELAND NJ 07068   | BKANTAR@CSGLAW.COM  | Email             |
| COUNSEL TO ARCH INSURANCE COMPANY  | CHIESA SHAHINIAN & GIANTOMASI PC              | ATTN: SCOTT A. ZUBER, BRIAN KANTAR<br>105 EISENHOWER PARKWAY<br>ROSELAND NJ 07068   | BKANTAR@CSGLAW.COM<br>SZUBER@CSGLAW.COM   | Email             |
| TOP 30 UNSECURED CREDITOR  | CITRUS AD INTERNATIONAL INC                   | ATTN: STEPHANIE RICHMOND<br>P.O. BOX 7410138<br>CHICAGO IL 60674  | STEPHANIE.RICHMOND@CITRUSAD.COM   | Email             |
| COUNSEL TO DT-SGW, LLC, AND CHEN LIU AND SHU FEN LIE REVOCABLE TRUST   | COHEN SEGLIAS PALLAS GREENHALL & FURMAN, P.C. | ATTN: EVAN W. RASSMAN, ESQ.<br>500 DELAWARE AVENUE<br>SUITE 730<br>WILMINGTON DE 19801                                      | ERASSMAN@COHENSEGLIAS.COM   | Email             |
| COUNSEL TO DT-SGW, LLC, AND CHEN LIU AND SHU FEN LIE REVOCABLE TRUST   | COHEN SEGLIAS PALLAS GREENHALL & FURMAN, P.C. | ATTN: WILLIAM R. FIRTH, III, ESQ.<br>ONE NEWARK CENTER<br>1085 RAYMOND BOULEVARD, 21ST FLOOR<br>NEWARK NJ 07102             | WFIRTH@COHENSEGLIAS.COM   | Email             |
| COUNSEL TO THE DEBTORS   | COLE SCHOTZ P.C.                              | ATTN: MICHAEL D. SIROTA, WARREN A. USATINE, & FELICE R. YUDKIN<br>COURT PLAZA NORTH<br>25 MAIN STREET<br>HACKENSACK NJ 7601 | MSIROTA@COLESCHOTZ.COM<br>WUSATINE@COLESCHOTZ.COM<br>FYUDKIN@COLESCHOTZ.COM               | Email             |
| TOP 30 UNSECURED CREDITOR  | COMMISSION JUNCTION INC                       | ATTN: SOPHIE RAMOS<br>530 E. MONTECITO STREET #106<br>SANTA BARBARA CA 93103  | CJAR@CJ.COM   | Email             |
| COMMONWEALTH OF PUERTO RICO  | COMMONWEALTH OF PUERTO RICO                   | ATTENTION BANKRUPTCY DEPT<br>APARTADO 9020192<br>SAN JUAN PR 00902-0192   |   | First Class Mail  |
| COUNSEL TO AMERICAN ELECTRIC POWER, ARIZONA PUBLIC SERVICE COMPANY, GEORGIA POWER COMPANY, SALT RIVER PROJECT, SAN DIEGO GAS AND ELECTRIC COMPANY, SOUTHERN CALIFORNIA EDISON COMPANY, THE CLEVELAND ELECTRIC ILLUMINATING COMPANY, TOLEDO EDISON COMPANY, OHIO EDISON COMPANY, PENNSYLVANIA POWER COMPANY, MONONGAHELA POWER COMPANY, POTOMAC EDISON COMPANY, WEST PENN POWER COMPANY, JERSEY CENTRAL POWER & LIGHT COMPANY, THE CONNECTICUT LIGHT & POWER COMPANY, YANKEE GAS SERVICE COMPANY, PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE, EVERSOURCE GAS OF MASSACHUSETTS, NSTAR ELECTRIC COMPANY, WESTERN MASSACHUSETTS, TAMPA ELECTRIC COMPANY, PEOPLES GAS SYSTEM, INC., ROCHESTER GAS & ELECTRIC CORPORATION, PSEG LONG ISLAND, TUCSON ELECTRIC POWER COMPANY, UNS GAS, INC., CONSOLIDATED EDISON COMPANY OF NEW YORK, INC., BALTIMORE GAS AND ELECTRIC COMPANY, FLORIDA POWER & LIGHT COMPANY, BOSTON GAS COMPANY, COLONIAL GAS CAPE COD, KEYSpan ENERGY DELIVERY LONG ISLAND, KEYSpan ENERGY DELIVERY NEW YORK, MASSACHUSETTS ELECTRIC COMPANY, NARRAGANSETT ELECTRIC COMPANY, NIAGARA MOHAWK POWER CORPORATION, VIRGINIA ELECTRIC AND POWER COMPANY D/B/A DOMINION ENERGY VIRGINIA, THE EAST OHIO GAS COMPANY D/B/A DOMINION ENERGY OHIO, PECO ENERGY COMPANY, DELMARVA POWER & LIGHT COMPANY, ATLANTIC CITY ELECTRIC COMPANY, NV ENERGY, INC., PUBLIC SERVICE ELECTRIC AND GAS COMPANY, NEW YORK STATE ELECTRIC AND GAS CORPORATION, AND COMMONWEALTH EDISON COMPANY | CULLEN AND DYKMAN LLP                         | ATTN: MICHAEL KWIATKOWSKI<br>100 QUENTIN ROOSEVELT BOULEVARD<br>GARDEN CITY NY 11530  | MKWATKOWSKI@CULLENLLP.COM   | Email             |
| COUNSEL TO RXR 620 MASTER LESSEE LLC   | CYRUL, SHANKS & ZIZMOR, LLP                   | ATTN: EDMOND P. O'BRIEN<br>420 LEXINGTON AVENUE<br>SUITE 2320<br>NEW YORK NY 10170  |   | First Class Mail  |
| COUNSEL TO JPMORGAN CHASE BANK N.A.  | DAVIS POLK & WARDWELL, LLC                    | ATTN: MARSHAL S. HUEBNER, ESQ. & ADAM L. SHPEEN, ESQ.<br>450 LEXINGTON AVENUE<br>NEW YORK NY 10017                          | ADAM.SHPEEN@DAVISPOLK.COM<br>MARSHALL.HUEBNER@DAVISPOLK.COM                               | Email             |
| COUNSEL TO THE PREPETITION ABL AGENT   | DAVIS POLK & WARDWELL, LLP                    | ATTN: MARSHALL HUEBNER, NATASHA TSIOURIS, ADAM SHPEEN, & MICHAEL PERA<br>450 LEXINGTON AVENUE<br>NEW YORK NY 10017          | MICHAEL.PERA@DAVISPOLK.COM<br>ADAM.SHPEEN@DAVISPOLK.COM<br>NATASHA.TSIOURIS@DAVISPOLK.COM | Email             |

Exhibit A  
Core/2002 Service List  
Served as set forth below

| DESCRIPTION   | NAME                                 | ADDRESS  | EMAIL  | METHOD OF SERVICE |
|---|--------------------------------------|--|--|-------------------|
| COUNSEL FOR CONTINENTAL REALTY CORPORATION, AND WM SUNSET & VINE LLC        | DLA PIPER LLP (US)                   | ATTN: AARON S. APPLEBAUM<br>1201 NORTH MARKET STREET<br>SUITE 2100<br>WILMINGTON DE 19801  | AARON.APPLEBAUM@US.DLAPIPER.COM                                      | Email             |
| COUNSEL FOR CONTINENTAL REALTY CORPORATION, AND WM SUNSET & VINE LLC        | DLA PIPER LLP (US)                   | ATTN: RICHARD M. KREMEN<br>THE MARBURY BUILDING<br>6225 SMITH AVENUE<br>BALTIMORE MD 212099-3600                                     | RICHARD.KREMEN@DLAPIPER.COM  | Email             |
| COUNSEL TO SIXTH STREET SPECIALTY LENDING, INC                              | DUANE MORRIS LLP                     | ATTN: MORRIS S. BAUER & SOMMER L. ROSS, ESQ.<br>ONE RIVERFRONT PLAZA<br>1037 RAYMOND BLVD., SUITE 1800<br>NEWARK NJ 07102            | MSBAUER@DUANEMORRIS.COM<br>SROSS@DUANEMORRIS.COM                     | Email             |
| COUNSEL TO SIXTH STREET SPECIALTY LENDING, INC                              | DUANE MORRIS LLP                     | ATTN: SOMMER L. ROSS<br>1940 ROUTE 70 EAST<br>SUITE 100<br>CHERRY HILL NJ 08003-2171   | SROSS@DUANEMORRIS.COM  | Email             |
| TOP 30 UNSECURED CREDITOR   | F 3 METALWORX INC                    | ATTN: LORENA UNTALAN<br>12069 EAST MAIN ROAD<br>NORTH EAST PA 16428  | LUNTALAN@F3METALWORX.COM   | Email             |
| TOP 30 UNSECURED CREDITOR   | FACEBOOK, INC.                       | ATTN: MARVIN ROBLES<br>15161 COLLECTIONS CENTER DRIVE<br>CHICAGO IL 60693  |  | First Class Mail  |
| COUNSEL TO PROLOGIS, PROLOGIS USLF NV II, LLC, AND PRW URBAN RENEWAL 1, LLC | FAEGRE DRINKER BIDDLE & REATH LLP    | ATTN: BRIAN P. MORGAN<br>1177 AVENUE OF THE AMERICAS<br>41ST FLOOR<br>NEW YORK NY 10036  | BRIAN.MORGAN@FAEGREDRINKER.COM                                       | Email             |
| COUNSEL TO PROLOGIS, PROLOGIS USLF NV II, LLC, AND PRW URBAN RENEWAL 1, LLC | FAEGRE DRINKER BIDDLE & REATH LLP    | ATTN: FRANK F. VELOCCI<br>600 CAMPUS DRIVE<br>FLORHAM PARK NJ 07932  | FRANK.VELOCCI@FAEGREDRINKER.COM                                      | Email             |
| TOP 30 UNSECURED CREDITOR   | FEDERAL HEATH SIGN COMPANY LLC       | ATTN: SUSAN ALDRIDGE<br>P.O. BOX 678203<br>TAMPA FL 33626  | SALDRIDGE@FEDERALHEATH.COM   | Email             |
| TOP 30 UNSECURED CREDITOR   | FEDEX                                | ATTN: GREGORY DI SESSA<br>P.O. BOX 371461<br>PITTSBURGH PA 15250   | GJDISSA@FEDEX.COM  | Email             |
| COUNSEL TO FEDERAL SERVICE SOLUTIONS  | FLEISCHER, FLEISCHER & SUGLIA, P.C.  | ATTN: JACLYN SCARDUZIO DOPKE, ESQ.<br>FOUR GREEN TREE CENTRE<br>601 ROUTE 73 N., SUITE 305<br>MARLTON NJ 08053                       | JDOPKE@FLEISCHERLAW.COM  | Email             |
| COUNSEL TO WPG LEGACY, LLC  | FROST BROWN TODD LLP                 | ATTN: JORDAN S. BLASK<br>501 GRANT STREET<br>SUITE 800<br>PITTSBURGH PA 15219  | JBLASK@FBTLAW.COM  | Email             |
| COUNSEL TO WPG LEGACY, LLC  | FROST BROWN TODD LLP                 | ATTN: RONALD E. GOLD<br>3300 GREAT AMERICAN TOWER<br>301 EAST FOURTH STREET<br>CINCINNATI OH 45202                                   | RGOLD@FBTLAW.COM   | Email             |
| COUNSEL TO HCL TEXAS AVENUE, LLC & PTC TX HOLDINGS, LLC                     | FUQUA & ASSOCIATES, P.C.             | ATTN: RICHARD L. FUQUA<br>8558 KATY FREEWAY<br>SUITE 119<br>HOUSTON TX 77024   | FUQUA@FUQUALEGAL.COM   | Email             |
| COUNSEL FOR ROCKAWAY TOWNSHIP AND TAX COLLECTOR, ROCKAWAY TOWNSHIP          | GAVZY LAW                            | ATTN: STUART D. GAVZY<br>8171 E. DEL BARQUERO DRIVE<br>SCOTTSDALE AZ 85258   | STUART@GAVZYLAW.COM  | Email             |
| COUNSEL TO SERITAGE SRC FINANCE LLC   | GELLERT SCALI BUSENKELL & BROWN, LLC | ATTN: RONALD S. GELLERT, MICHAEL BUSENKELL, ESQ., AMY D. BROWN, ESQ.<br>1201 NORTH ORANGE STREET<br>SUITE 300<br>WILMINGTON DE 19801 | RGELLERT@GSBBLAW.COM<br>MBUSENKELL@GSBBLAW.COM<br>ABROWN@GSBBLAW.COM | Email             |
| COUNSEL TO AD HOC COMMITTEE OF BONDHOLDERS                                  | GENOVA BURNS, LLC                    | ATTN: DANIEL M. STOLZ, ESQ., GREGORY S. KINOIAN<br>110 ALLEN ROAD<br>SUITE 304<br>BASKING RIDGE NJ 07920                             | DSTOLZ@GENOVABURNS.COM<br>GKINOIAN@GENOVABURNS.COM                   | Email             |
| COUNSEL TO SHARKNINJA OPERATING LLC   | GOODWIN PROCTER LLP                  | ATTN: KIZZY L. JARASHOW, MEREDITH L. MITNICK<br>THE NEW YORK TIMES BUILDING<br>620 EIGHTH AVENUE<br>NEW YORK NY 10018-1405           | KJARASHOW@GOODWINLAW.COM<br>MMITNICK@GOODWINLAW.COM                  | Email             |

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| DESCRIPTION   | NAME                               | ADDRESS   | EMAIL  | METHOD OF SERVICE |
|---|------------------------------------|---|--|-------------------|
| COUNSEL TO HINGHAM LAUNCH PROPERTY, LLC AND CP VENTURE FIVE – AV, LLC   | GOULSTON & STORRS PC               | ATTN: VANESSA P. MOODY, BRENDAN M. GAGE<br>400 ATLANTIC AVENUE<br>BOSTON MA 02110                                 | VMOODY@GOULSTONSTORRS.COM<br>BGAGE@GOULSTONSTORRS.COM                  | Email             |
| COUNSEL TO TELEGRAPH MARKETPLACE PARTNERS II, LLC   | GRAFF SILVERSTEIN LLP              | ATTN: DAVID GRAFF, MATTHEW J. SILVERSTEIN<br>3 MIDDLE PATENT ROAD<br>ARMONK NY 10504                              | DGRAFF@GRAFFSILVERSTEINLLP.COM<br>MSILVERSTEIN@GRAFFSILVERSTEINLLP.COM | Email             |
| TOP 30 UNSECURED CREDITOR   | GRANITE TELECOMMUNICATIONS LLC     | ATTN: LISA BURTON<br>P.O. BOX 983119<br>BOSTON MA 02298   | LMARIEBURTON@GRANITENET.COM  | Email             |
| COUNSEL TO TRIPLE B MISSION VIEJO LLC (SUCCESSOR TO THE 1031 NATIONAL EXCHANGE CORPORATION) & BROTHERS INTERNATIONAL HOLDING CORPORATION                              | GREENBAUM, ROWE, SMITH & DAVIS LLP | ATTN: DAVID L. BRUCK<br>99 WOOD AVENUE SOUTH<br>ISELIN NJ 08830   | DBRUCK@GREENBAUMLAW.COM  | Email             |
| COUNSEL TO BROTHERS INTERNATIONAL HOLDING CORPORATION AND ALMADEN PLAZA SHOPPING CENTER INC   | GREENBAUM, ROWE, SMITH & DAVIS LLP | ATTN: DAVID L. BRUCK<br>P.O. BOX 5600<br>WOODBIDGE NJ 07095   | DBRUCK@GREENBAUMLAW.COM  | Email             |
| COUNSEL TO JPMORGAN CHASE BANK N.A.   | GREENBERG TRAURIG, LLP             | ATTN: ALAN J. BRODY, ESQ.<br>500 CAMPUS DRIVE<br>SUITE 400<br>FLORHAM PARK NJ 07932                               | BRODYA@GTLAW.COM   | Email             |
| COUNSEL TO IKEA PROPERTY, INC.  | GREENBERG TRAURIG, LLP             | ATTN: NANCY A. PETERMAN, ESQ.<br>77 WEST WACKER DRIVE<br>SUITE 3100<br>CHICAGO IL 60601                           | PETERMANN@GTLAW.COM  | Email             |
| COUNSEL TO IKEA PROPERTY, INC.  | GREENBERG TRAURIG, LLP             | ATTN: PAUL SCHAFHAUSER, ESQ.<br>500 CAMPUS DRIVE<br>SUITE 400<br>FLORHAM PARK NJ 07932                            | PAUL.SCHAFHAUSER@GTLAW.COM   | Email             |
| COUNSEL TO CITY OF MESQUITE ("SECURED CREDITORS")   | GRIMES & LINEBARGER, LLP           | ATTN: JOHN K. TURNER<br>120 W. MAIN, SUITE 201<br>MESQUITE TX 75149   | DALLAS.BANKRUPTCY@LGBS.COM   | Email             |
| COUNSEL TO MARIN COUNTRY MART, LLC  | HANSON BRIDGETT LLP                | ATTN: JORDAN A. LAVINSKY<br>425 MARKET STREET<br>26TH FLOOR<br>SAN FRANCISCO CA 94105                             | JLAVINSKY@HANSONBRIDGETT.COM   | Email             |
| COUNSEL TO NPP DEVELOPMENT LLC  | HINCKLEY, ALLEN & SNYDER LLP       | ATTN: JENNIFER V. DORAN, ESQ.<br>28 STATE STREET<br>BOSTON MA 02109   | JDORAN@HINCKLEYALLEN.COM   | Email             |
| COUNSEL TO THE BRINK'S COMPANY, INCLUDING BUT NOT LIMITED TO, BRINK'S, INC., BRINK'S CAPITAL, AND ALL OTHER DIVISIONS, SUBSIDIARIES, AND RELATED ENTITIES ("BRINK'S") | HIRSCHLER FLEISCHER, P.C.          | ATTN: ROBERT S. WESTERMANN, ESQ. & BRITTANY B. FALABELLA, ESQ.<br>2100 EAST CARY STREET<br>RICHMOND VA 23223      | RWESTERMANN@HIRSCHLERLAW.COM<br>BFALABELLA@HIRSCHLERLAW.COM            | Email             |
| COUNSEL TO ALTO NORTHPOINT, LP  | HOLLAND & KNIGHT LLP               | ATTN: BARBRA R. PARLIN, ESQ.<br>31 WEST 52ND STREET<br>NEW YORK NY 10019  | BARBRA.PARLIN@HKLAW.COM  | Email             |
| COUNSEL TO CBL & ASSOCIATES MANAGEMENT, INC.  | HUSCH BLACKWELL LLP                | ATTN: DAVID STAUSS<br>1801 WEWATTA STREET<br>SUITE 1000<br>DENVER CO 80202  | DAVID.STAUSS@HUSCHBLACKWELL.COM  | Email             |
| TOP 30 UNSECURED CREDITOR   | IDX                                | ATTN: ROBERT GIOVINO<br>101 RIVER RIDGE<br>JEFFERSONVILLE IN 47130  | ROBERT.GIOVINO@IDXCORPORATION.COM                                      | Email             |
| INTERNAL REVENUE SERVICE  | INTERNAL REVENUE SERVICE           | ATTN: CENTRALIZED INSOLVENCY OPERATION<br>2970 MARKET STREET<br>MAIL STOP 5 Q30 133<br>PHILADELPHIA PA 19104-5016 |  | First Class Mail  |
| INTERNAL REVENUE SERVICE  | INTERNAL REVENUE SERVICE           | ATTN: CENTRALIZED INSOLVENCY OPERATION<br>P.O. BOX 7346<br>PHILADELPHIA PA 19101-7346                             |  | First Class Mail  |
| TOP 30 UNSECURED CREDITOR   | INTERSOFT DATA LABS INC            | ATTN: RALPH LIUZZO<br>1330 W FULTON MARKET<br>CHICAGO IL 60607  | RALPH.LIUZZO@INTSOF.COM  | Email             |
| THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS   | INTERSOFT DATA LABS INC.           | ATTN: RALPH LIUZZO<br>5850 WATERLOO ROAD<br>SUITE 245<br>COLUMBIA MD 21045  |  | First Class Mail  |
| THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS   | KDM P.O.P. SOLUTIONS GROUP         | ATTN: BILL KISSEL<br>10450 N. MEDALLION DRIVE<br>CINCINNATI OH 45241  |  | First Class Mail  |



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|--|---|--|---|-------------------|
| TOP 30 UNSECURED CREDITOR  | KDM P.O.P. SOLUTIONS GROUP                    | ATTN: BILL ZIMMERMAN<br>10450 MEDALLION<br>CINCINNATI OH 45241   | B.ZIMMERMAN@KDMPOP.COM  | Email             |
| TOP 30 UNSECURED CREDITOR  | KEECO LLC                                     | ATTN: ANDREA GRASSI<br>30736 WIEGMAN ROAD<br>HAYWARD CA 94544  | ANDREAG@GRASSIASSOCIATESINC.COM   | Email             |
| COUNSEL TO BENDERSON DEVELOPMENT COMPANY, BLUMENFELD DEVELOPMENT GROUP, LTD., BROOKFIELD PROPERTIES RETAIL, INC., KITE REALTY GROUP, LERNER PROPERTIES, OAK STREET REAL ESTATE, NUVEEN REAL ESTATE, REGENCY CENTERS, L.P., SHOPCORE PROPERTIES, SITE CENTERS CORP. AND RYDER INTEGRATED LOGISTIC, INC. (TOP 30 UNSECURED CREDITOR) | KELLEY DRYE & WARREN LLP                      | ATTN: ROBERT L. LEHANE, JENNIFER D. RAVIELE, CONNIE CHOE, JAMES S. CARR,<br>MAEGHAN J. MCLOUGHLIN<br>3 WORLD TRADE CENTER<br>175 GREENWICH STREET<br>NEW YORK NY 10007 | RLEHANE@KELLEYDRYE.COM<br>JRAVIELE@KELLEYDRYE.COM<br>CCHOE@KELLEYDRYE.COM<br>KDWBANKRUPTCYDEPARTMENT@KELLEYDRYE.COM<br>MMCLOUGHLIN@KELLEYDRYE.COM<br>JCARR@KELLEYDRYE.COM | Email             |
| COUNSEL TO JORDAN KAUFMAN, TREASURER/TAX OF COLLECTOR  | KEN COUNTY TREASURER AND TAX COLLECTOR OFFICE | ATTN: BANKRUPTCY DIVISION<br>C/O RACHEL MEDRANO<br>P.O. BOX 579<br>BAKERSFIELD CA 93302-0579   | BANKRUPTCY@KERNCOUNTY.COM   | Email             |
| COUNSEL TO KEPLER GROUP LLC  | KEPLER GROUP LLC                              | ATTN: RUCHI PRASAD<br>6 EAST 32ND STREET<br>9TH FLOOR<br>NEW YORK NY 10016   | RUCHI.PRASAD@KEPLERGRP.COM  | Email             |
| TOP 30 UNSECURED CREDITOR  | KEPLER GROUP LLC                              | ATTN: HANNAH GROBMYER<br>P O BOX 419271<br>BOSTON MA 02241   | HGROBMYER@KEPLERGRP.COM   | Email             |
| TOP 30 UNSECURED CREDITOR  | KEURIG GREEN MOUNTAIN INC.                    | ATTN: ANDREW ARCHAMBAULT<br>PO BOX 414159<br>BOSTON MA 02241   |   | First Class Mail  |
| COUNSEL TO THE DEBTORS   | KIRKLAND & ELLIS LLP                          | ATTN: JOSHUA A. SUSSBERG, EMILY E. GEIER, DEREK I. HUNTER<br>601 LEXINGTON AVENUE<br>NEW YORK NY 10022   | JOSHUA.SUSSBERG@KIRKLAND.COM<br>EMILY.GEIER@KIRKLAND.COM<br>DEREK.HUNTER@KIRKLAND.COM   | Email             |
| COUNSEL TO W.B.P. CENTRAL ASSOCIATES, LLC  | KRISS & FEUERSTEIN LLP                        | ATTN: DANIEL N. ZINMAN, ESQ.<br>360 LEXINGTON AVENUE<br>SUITE 1200<br>NEW YORK NY 10017  | DZINMAN@KANDFLP.COM   | Email             |
| COUNSEL TO WATER TOWER SQUARE ASSOCIATES   | KURTZMAN STEADY, LLC                          | ATTN: JEFFREY KURTZMAN, ESQ.<br>101 N. WASHINGTON AVENUE, SUITE 4A<br>MARGATE NJ 08402   | KURTZMAN@KURTZMANSTEADY.COM   | Email             |
| COUNSEL TO FOR TAFT ASSOCIATES   | LASSER HOCHMAN, L.L.C.                        | ATTN: RICHARD L. ZUCKER & SHEPPARD A. GURYAN<br>75 EISENHOWER PARKWAY<br>SUITE 120<br>ROSELAND NJ 07068  | RZUCKER@LASSERHOCHMAN.COM<br>SGURYAN@LASSERHOCHMAN.COM  | Email             |
| ATTORNEY FOR DONG KOO KIM AND JONG OK KIM, TRUSTEES OF THE DONG KOO KIM AND JONG OK KIM FAMILY TRUST   | LAW OFFICES OF ANDY WINCHELL, P.C.            | ATTN: ANDY WINCHELL<br>90 WASHINGTON VALLEY ROAD<br>BEDMINSTER NJ 07921  | ANDY@WINCLAW.COM  | Email             |
| COUNSEL FOR DC USA OPERATING CO., LLC (CAPTION IN COMPLIANCE WITH D.N.J. LBR 9004-1(B)) & VF CENTER ASSOCIATES, L.P. (CAPTION IN COMPLIANCE WITH D.N.J. LBR 9004-1(B))   | LAW OFFICES OF USA M. SOLOMON                 | ATTN: LISA M. SOLOMON<br>ONE GRAND CENTRAL PLACE<br>305 MADISON AVENUE, SUITE 4700<br>NEW YORK NY 10165  | LISA.SOLOMON@ATT.NET  | Email             |
| COUNSEL TO 36 MONMOUTH PLAZA LLC AS SUCCESSOR IN INTEREST TO HENDON/DDR/BP LLC & CAC ATLANTIC LLC (THE "NOTICE PARTIES")   | LAZARUS & LAZARUS, P.C.                       | ATTN: HARLAN M. LAZARUS<br>240 MADISON AVE<br>8TH FLOOR<br>NEW YORK NY 10016   | HLAZARUS@LAZARUSANDLAZARUS.COM  | Email             |
| THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  | LENOX CORPORATION                             | ATTN: BOB BURBANK<br>1414 RADCLIFF STREET<br>BRISTOL PA 19007  |   | First Class Mail  |
| TOP 30 UNSECURED CREDITOR  | LENOX CORPORATION                             | ATTN: CYNTHIA LAFFERTY<br>1414 RADCLIFFE STREET<br>BRISTOL PA 19007  | CYNTHIA.LAFFERTY@LENOX.COM  | Email             |
| TOP 30 UNSECURED CREDITOR  | LIFETIME BRANDS INC                           | ATTN: CAROL MARKS<br>150 EAST 58TH STREET<br>NEW YORK NY 10155   | CAROL.MARKS@LIFETIMEBRANDS.COM  | Email             |
| COUNSEL TO NUECES COUNTY, CITY OF MCALLEN, SAN MARCOS CISD, CAMERON COUNTY, MCLENNAN COUNTY, HIDALGO COUNTY & VICTORIA COUNTY  | LINBARGER GOGGAN BLAIR & SAMPSON, LLP         | ATTN: DIANE W. SANDERS<br>P.O. BOX 17428<br>AUSTIN TX 78760-7428   | AUSTIN.BANKRUPTCY@LGBS.COM  | Email             |
| COUNSEL TO BEXAR COUNTY & CITY OF EL PASO  | LINBARGER GOGGAN BLAIR & SAMPSON, LLP         | ATTN: DON STECKER<br>112 E. PECAN STREET<br>SUITE 2200<br>SAN ANTONIO TX 78205   | SANANTONIO.BANKRUPTCY@LGBS.COM  | Email             |

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|--|---|--|--|-------------------|
| COUNSEL TO PARKER CAD, GRAYSON COUNTY, DALLAS COUNTY, SMITH COUNTY, TARRANT COUNTY, LEWISVILLE ISD, ROCKWALL CAD, CITY OF FRISCO, GREGG COUNTY ("SECURED CREDITORS"), TOM GREEN CAD  | LINBARGER GOGGAN BLAIR & SAMPSON, LLP       | ATTN: JOHN KENDRICK TURNER<br>2777 N. STEMMONS FREEWAY<br>SUITE 1000<br>DALLAS TX 75207                                  | DALLAS.BANKRUPTCY@LGBS.COM                         | Email             |
| COUNSEL TO CYPRESS-FAIRBANKS ISD, ANGELINA COUNTY, HARRIS COUNTY, FORT BEND CO WCID #02, MONTGOMERY COUNTY, JEFFERSON COUNTY, AND FORT BEND COUNTY   | LINBARGER GOGGAN BLAIR & SAMPSON, LLP       | ATTN: TARA L. GRUNDEMEIER<br>P.O. BOX 3064<br>HOUSTON TX 77253-3064  | HOUSTON_BANKRUPTCY@LGBS.COM                        | Email             |
| COUNSEL TO COMMISSION JUNCTION LLC   | LOCKE LORD LLP                              | ATTN: ANDREW BRAUNSTEIN<br>BROOKFIELD PLACE<br>200 VESEY STREET, 20TH FLOOR<br>NEW YORK NY 10281                         | ANDREW.BRAUNSTEIN@LOCKELORD.COM                    | Email             |
| COUNSEL TO COMMISSION JUNCTION LLC   | LOCKE LORD LLP                              | ATTN: HANNA J. REDD<br>111 HUNTINGTON AVE<br>9TH FLOOR<br>BOSTON MA 02199  | HANNA.REDD@LOCKELORD.COM                           | Email             |
| COUNSEL TO COMMISSION JUNCTION LLC   | LOCKE LORD LLP                              | ATTN: JONATHAN W. YOUNG<br>701 8TH STREET, N.W.<br>SUITE 500<br>WASHINGTON D.C. 20001                                    | JONATHAN.YOUNG@LOCKELORD.COM                       | Email             |
| TOP 30 UNSECURED CREDITOR  | MADIX INC.                                  | ATTN: SCOTT SCHERBAK<br>500 AIRPORT RD<br>TERRELL TX 75160   |  | First Class Mail  |
| COUNSEL TO KEN BURTON, JR., MANATEE COUNTY TAX COLLECTOR   | MANATEE COUNTY TAX COLLECTOR                | ATTN: MICHELLE LEESON, PARALEGAL<br>COLLECTIONS SPECIALIST, CFCA<br>1001 3RD AVE W, SUITE 240<br>BRADENTON FL 34205-7863 | LEGAL@TAXCOLLECTOR.COM                             | Email             |
| ATTORNEY FOR TKG BISCAYNE, LLC, TKG PAXTON TOWNE CENTER DEVELOPMENT, LP, TKG-MANCHESTER HIGHLAND, TKG CORAL NORTH, LLC, MANHATTAN MARKETPLACE SC LLC, THF HARRISONBURG CROSSING, LLC, CARSON VALLEY CENTER, LLC, DREAMLAND SHOPPING CENTER, SLO PROMENADE DE LLC, MCS-LANCASTER DE LP, TKG MONROE LOUISIANA 2 LLC, SHREVE CENTER DE LLC, TKG LOGAN TOWN CENTRE LP, TKG MOUNTAIN VIEW PLAZA, LLC, TKG WOODMEN COMMONS, LLC, GKT SHOPPES AT LEGACY PARK, GKT GALLATIN SHOPPING CENTER, THF/MRP TIGER TOWN, LLC, GRAND MESA CENTER, LLC, THE SHOPPES AT WILTON, LLC, AND EPPS BRIDGE CENTRE PROPERTY CO, LLC (COLLECTIVELY, THE "TKG ENTITIES") | MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP | ATTN: DAVID P. PRIMACK, ESQ.<br>300 DELAWARE AVE.<br>SUITE 1014<br>WILMINGTON DE 19801                                   | DPRIMACK@MDMC-LAW.COM                              | Email             |
| COUNSEL TO BRITAX CHILD SAFETY, INC.   | MCGUIREWOODS LLP                            | ATTN: DOUGLAS M. FOLEY, ESQ., JACOB M. WEISS, ESQ.<br>GATEWAY PLAZA<br>800 EAST CANAL STREET<br>RICHMOND VA 23219        | DFOLEY@MCGUIREWOODS.COM<br>JMWISS@MCGUIREWOODS.COM | Email             |
| COUNSEL TO BRITAX CHILD SAFETY, INC.   | MCGUIREWOODS LLP                            | ATTN: PHILIP A. GOLDSTEIN, ESQ.<br>1251 AVENUE OF THE AMERICAS, 20TH FLOOR<br>NEW YORK NY 10020                          | PAGOLDSTEIN@MCGUIREWOODS.COM                       | Email             |
| COUNSEL TO SALMAR PROPERTIES, LLC.   | MCMANIMON SCOTLAND & BAUMANN, LLC           | ATTN: ANTHONY SODONO, III, ESQ., SARI B. PLACONA, ESQ.<br>75 LIVINGSTON AVENUE, STE. 201<br>ROSELAND NJ 07068            | ASODONO@MSBNJ.COM<br>SPLACONA@MSBNJ.COM            | Email             |
| COUNSEL TO FARLEY REAL ESTATE ASSOCIATES, LLC  | MELLINGER KARTZMAN LLC                      | ATTN: STEVEN P. KARTZMAN<br>101 GIBRALTAR DRIVE, SUITE 2F<br>MORRIS PLAINS NJ 07950                                      | SKARTZMAN@MSKLAW.NET                               | Email             |
| COUNSEL TO CHARLES COUNTY, MARYLAND  | MEYERS, RODBELL & ROSENBAUM, P.A.           | ATTN: NICOLE C. KENWORTHY<br>6801 KENILWORTH AVENUE<br>SUITE 400<br>RIVERDALE MD 20737-1385                              |  | First Class Mail  |
| COUNSEL TO RUNNING HILL SP, LLC, THE LESSOR OF THE DEBTORS' LOCATION IN SOUTH PORTLAND, MAINE (THE "LANDLORD")   | MIRICK, O'CONNELL, DEMALLIE & LOUGEE, LLP   | ATTN: JOSEPH H. BALDIGA<br>1800 WEST PARK DRIVE<br>SUITE 400<br>WESTBOROUGH MA 01581                                     | JBALDIGA@MIRICKOCONNELL.COM                        | Email             |
| COUNSEL TO RUNNING HILL SP, LLC, THE LESSOR OF THE DEBTORS' LOCATION IN SOUTH PORTLAND, MAINE (THE "LANDLORD") & ISM HOLDINGS, INC., THE LESSOR OF THE DEBTORS' LOCATION IN AUBURN, MASSACHUSETTS (THE "LANDLORD")   | MIRICK, O'CONNELL, DEMALLIE & LOUGEE, LLP   | ATTN: PAUL W. CAREY<br>100 FRONT STREET<br>WORCESTER MA 01608  | PCAREY@MIRICKOCONNELL.COM                          | Email             |
| NATIONAL ASSOCIATION OF ATTORNEYS GENERAL  | NATIONAL ASSOCIATION OF ATTORNEYS GENERAL   | KAREN CORDRY<br>1850 M ST., NW 12TH FLOOR<br>WASHINGTON DC 20036   | KCORDRY@NAAG.ORG                                   | Email             |
| TOP 30 UNSECURED CREDITOR  | NATIONAL TREE COMPANY                       | ATTN: DONNA CYRIL<br>2 COMMERCE DRIVE<br>CRANFORD NJ 07016   | DONNA@NATIONALTREE.COM                             | Email             |
| COUNSEL TO KEYBANK NATIONAL ASSOCIATION  | NOLAN HELLER KAUFFMAN LLP                   | ATTN: FRANCIS J. BRENNAM<br>80 STATE STREET<br>11TH FLOOR<br>ALBANY NY 12207   | FBRENNAN@NHKLLP.COM                                | Email             |

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| TOP 30 UNSECURED CREDITOR   | NORTH AMERICAN CORPORATION                       | ATTN: KRISTIE SCHNIER<br>2101 CLAIRE COURT<br>GLENVIEW IL 60025   | KSCHNIER@NA.COM  | Email             |
| COUNSEL TO SAUL HOLDINGS LIMITED PARTNERSHIP (FRENCH MARKET MALL SHOPPING CENTER)   | OFFIT KURMAN, P.A.                               | ATTN: PAUL J. WINTERHALTER, ESQ.<br>100 EAGLE ROCK AVENUE<br>SUITE 105<br>EAST HANOVER NJ 07936   | PWINTERHALTER@OFFITKURMAN.COM  | Email             |
| COUNSEL TO HRTC I, LLC  | ONE LLP  | ATTN: LAWRENCE J. HILTON<br>23 CORPORATE PLAZA<br>SUITE 150-105<br>NEWPORT BEACH CA 92660   | LHILTON@ONELL.COM  | Email             |
| DEBTORS' CANADIAN COUNSEL   | OSLER  | ATTN: MARC WASSERMAN, DAVE ROSENBLAT<br>100 KING STREET WEST<br>1 FIRST CANADIAN PLACE SUITE 6200, P.O. BOX 50<br>TORONTO ON M5X 1B8 CANADA             | MWASSERMAN@OSLER.COM   | Email             |
| THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS   | PACHULSKI STANG ZIEHL & JONES LLP                | ATTN: ROBERT J. FEINSTEIN, BRADFORD J. SANDLER, PAUL J. LABOV, COLIN R. ROBINSON<br>780 THIRD AVENUE, 34TH FLOOR<br>NEW YORK NY 10017                   | RFEINSTEIN@PSZILAW.COM<br>BSANDLER@PSZILAW.COM<br>PLABOV@PSZILAW.COM<br>CROBINSON@PSZILAW.COM    | Email             |
| COUNSEL TO LUBBOCK CENTRAL APPRAISAL DISTRICT MIDLAND COUNTY  | PERDUE, BRANDON, FIELDER, COLLINS & MOTT, L.L.P. | ATTN: LAURA J. MONROE<br>P.O. BOX 817<br>LUBBOCK TX 79408   | LMBKR@PBFCM.COM  | Email             |
| COUNSEL TO HUMBLE INDEPENDENT SCHOOL DISTRICT, SPRING BRANCH INDEPENDENT SCHOOL DISTRICT, CITY OF HOUSTON, CLEAR CREEK INDEPENDENT SCHOOL DISTRICT AND PASADENA INDEPENDENT SCHOOL DISTRICT | PERDUE, BRANDON, FIELDER, COLLINS & MOTT, L.L.P. | ATTN: OWEN M. SONIK<br>1235 NORTH LOOP WEST<br>SUITE 600<br>HOUSTON TX 77008  | OSONIK@PBFCM.COM   | Email             |
| TOP 30 UNSECURED CREDITOR   | PERSONALIZATIONMALL                              | ATTN: ROBERT TURNER<br>51 SHORE DR<br>BURR RIDGE IL 60527   | ROBERTT@PMALL.COM  | Email             |
| TOP 30 UNSECURED CREDITOR   | PINTEREST, INC.                                  | ATTN: COLE REUTTER<br>651 BRANNAN ST<br>SAN FRANCISCO CA 94107  | AR@PINTEREST.COM   | Email             |
| COUNSEL TO SAMA PLASTICS CORP. AND SAMA WOOD LLC  | PORZIO, BROMBERG & NEWMAN, P.C.                  | ATTN: JOHN S. MAIRO, ESQ.<br>100 SOUTHGATE PARKWAY<br>MORRISTOWN NJ 07962   | J SMAIRO@PBNLAW.COM  | Email             |
| COUNSEL TO SIXTH STREET SPECIALTY LENDING, INC. ("SIXTH STREET")  | PROSKAUER ROSE LLP                               | ATTN: CHARLES A. DALE, ESQ.<br>ONE INTERNATIONAL PLACE<br>BOSTON MA 02110-2600  | CDALE@PROSKAUER.COM  | Email             |
| COUNSEL TO DIP AGENTS AND SIXTH STREET SPECIALTY LENDING, INC.,   | PROSKAUER ROSE LLP                               | ATTN: DAVID M. HILLMAN, ESQ., MEGAN VOLIN, ESQ. & REUVEN C. KLEIN, ESQ.<br>ELEVEN TIMES SQUARE<br>EIGHTH AVENUE & 41ST STREET<br>NEW YORK NY 10036-8299 | DHILLMAN@PROSKAUER.COM<br>DHILLMAN@PROSKAUER.COM<br>MVOLIN@PROSKAUER.COM<br>RKLEIN@PROSKAUER.COM | Email             |
| COUNSEL TO MAD RIVER DEVELOPMENT LLC  | RABINOWITZ, LUBETKIN & TULLY, LLC                | ATTN: JAY L. LUBETKIN, ESQ.<br>293 EISENHOWER PARKWAY<br>SUITE 100<br>LIVINGSTON NJ 07039   | JLUBETKIN@RLTLAWFIRM.COM   | Email             |
| COUNSEL TO KEURIG DR PEPPER   | RICHARD W. WARD LAW OFFICE                       | ATTN: RICHARD W. WARD<br>6304 TEAL CT.<br>PLANO TX 75024  | RWWARD@AIRMAIL.NET   | Email             |
| COUNSEL TO HILCO MERCHANT RESOURCES, LLC & GORDON BROTHERS RETAIL PARTNERS, LLC   | RIEMER & BRAUNSTEIN, LLP                         | ATTN: STEVEN E. FOX<br>TIMES SQUARE TOWER<br>SEVEN TIMES SQUARE TOWER, SUITE 2506<br>NEW YORK NY 10036  | SFOX@RIEMERLAW.COM   | Email             |
| COUNSEL TO 250 HUDSON STREET, LLC   | RIVKIN RADLER LLP                                | ATTN: JAMES C. SUOZZO, ESQ.<br>25 MAIN STREET<br>COURT PLAZA NORTH, SUITE 501<br>HACKENSACK NJ 07601-7082   | JAMES.SUOZZO@RIVKIN.COM  | Email             |
| COUNSEL TO REGENT SHOPPING CENTER INC. AND CASTLE RIDGE PLAZA LLC   | RUBIN LLC  | ATTN: PAUL RUBIN<br>11 BROADWAY<br>SUITE 715<br>NEW YORK NY 10004   | PRUBIN@RUBINLAWLLC.COM   | Email             |
| THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS   | RYDER INTEGRATED LOGISTICS, INC.                 | ATTN: MICHAEL MANDELL<br>11690 NW 105TH STREET<br>MIAMI FL 33178  |  | First Class Mail  |
| COUNSEL FOR CREDITOR ELENi ZERVOS   | SACCO & FILLAS, LLP                              | ATTN: MORRIS SCHLAF<br>31-19 NEWTOWN AVENUE<br>SEVENTH FLOOR<br>ASTORIA NY 11102  | MSCHLAF@SACCOFILLAS.COM  | Email             |

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| DESCRIPTION  | NAME  | ADDRESS  | EMAIL  | METHOD OF SERVICE |
|--|---|--|--|-------------------|
| COUNSEL FOR COLLEGE PLAZA STATION LLC, TOWN & COUNTRY (CA) STATION L.P. AND PHILLIPS EDISON & COMPANY  | SAUL EWING LLP  | ATTN: MONIQUE B. DISABATINO, ESQ.<br>1201 NORTH MARKET STREET, SUITE 2300<br>WILMINGTON DE 19899                 | MONIQUE.DISABATINO@SAUL.COM                            | Email             |
| COUNSEL FOR COLLEGE PLAZA STATION LLC, TOWN & COUNTRY (CA) STATION L.P. AND PHILLIPS EDISON & COMPANY  | SAUL EWING LLP  | ATTN: MONIQUE B. DISABATINO, ESQ.<br>P.O. BOX 1266<br>WILMINGTON DE 19899  | MONIQUE.DISABATINO@SAUL.COM                            | Email             |
| COUNSEL FOR COLLEGE PLAZA STATION LLC, TOWN & COUNTRY (CA) STATION L.P. AND PHILLIPS EDISON & COMPANY  | SAUL EWING LLP  | ATTN: TURNER N. FALK, ESQ.<br>CENTRE SQUARE WEST<br>1500 MARKET STREET, 38TH FLOOR<br>PHILADELPHIA PA 19102-2186 | TURNER.FALK@SAUL.COM                                   | Email             |
| COUNSEL TO THE COMMONS AT SUGAR HOUSE, L.C., A CREDITOR  | SCALLEY READING BATES HANSEN &                            | ATTN: DARWIN H. BINGHAM  | DBINGHAM@SCALLEYREADING.NET                            | Email             |
| COUNSEL TO BOYER SPRING CREEK, L.C.  | SCALLEY READING BATES HANSEN &<br>RASMUSSEN, P.C.         | ATTN: DARWIN H. BINGHAM<br>15 WEST SOUTH TEMPLE<br>SUITE 600<br>SALT LAKE CITY UT 84101                          | DBINGHAM@SCALLEYREADING.NET                            | Email             |
| COUNSEL TO WN ACQUISTION DELAWARE, LLC   | SCALLEY READING BATES HANSEN &<br>RASMUSSEN, P.C.         | ATTN: DARWIN H. BINGHAM<br>15 WEST SOUTH TEMPLE<br>SUITE 600<br>SALT LAKE CITY UT 84101                          | DBINGHAM@SCALLEYREADING.NET                            | Email             |
| COUNSEL TO LOGIXAL INC.  | SCHWARTZ BARKIN & MITCHELL                                | ATTN: ALLEN J. BARKIN, ESQ.<br>1110 SPRINGFIELD RD<br>PO BOX 1339<br>UNION NJ 07083-1339                         | ABARKIN@SBMESQ.COM                                     | Email             |
| SECURITIES AND EXCHANGE COMMISSION - REGIONAL OFFICE   | SECURITIES & EXCHANGE COMMISSION - NY<br>OFFICE           | ATTN: BANKRUPTCY DEPT<br>BROOKFIELD PLACE<br>200 VESEY STREET, STE 400<br>NEW YORK NY 10281-1022                 | BANKRUPTCYNOTICESCHR@SEC.GOV<br>NYROBANKRUPTCY@SEC.GOV | Email             |
| SECURITIES AND EXCHANGE COMMISSION - REGIONAL OFFICE   | SECURITIES & EXCHANGE COMMISSION -<br>PHILADELPHIA OFFICE | ATTN: BANKRUPTCY DEPT<br>ONE PENN CENTER<br>1617 JFK BLVD, STE 520<br>PHILADELPHIA PA 19103                      | SECBANKRUPTCY@SEC.GOV                                  | Email             |
| SECURITIES AND EXCHANGE COMMISSION - HEADQUARTERS  | SECURITIES AND EXCHANGE COMMISSION                        | ATTN: SECRETARY OF THE TREASURY<br>100 F. STREET NE<br>WASHINGTON DC 20549                                       | SECBANKRUPTCY@SEC.GOV                                  | Email             |
| COUNSEL TO KEPLER GROUP LLC  | SEWARD & KISSEL LLP                                       | ATTN: ROBERT J. GAYDA, ANDREW J. MATOTT<br>ONE BATTERY PARK PLAZA<br>NEW YORK NY 10004                           | GAYDA@SEWKIS.COM<br>MATOTT@SEWKIS.COM                  | Email             |
| THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  | SHARK NINJA OPERATING LLC                                 | ATTN: PAUL CARBONE<br>89 A STREET<br>NEEDHAM MA 02494  |  | First Class Mail  |
| COUNSEL TO SHARKNINJA OPERATING LLC  | SHARKNINJA OPERATING LLC                                  | ATTN: BEVERLY R. PORWAY<br>SVP/DEPUTY GENERAL COUNSEL<br>89 A STREET<br>NEEDHAM MA 02494                         | BPORWAY@SHARKNINJA.COM                                 | Email             |
| TOP 30 UNSECURED CREDITOR  | SHARKNINJA SALES COMPANY                                  | ATTN: CAROL WEINBERG<br>89 A STREET<br>NEEDHAM MA 02494  |  | First Class Mail  |
| COUNSEL TO SIMON PROPERTY GROUP, INC.  | SIMON PROPERTY GROUP, INC.                                | ATTN: RONALD M. TUCKER, ESQ.<br>225 WEST WASHINGTON STREET<br>INDIANAPOLIS IN 46204                              | RTUCKER@SIMON.COM                                      | Email             |
| COUNSEL TO SIMSBURY COMMONS LLC; MIDDLETOWN SHOPPING CENTER I, L.P.  | SIRLIN LESSER & BENSON, P.C.                              | ATTN: DANA S. PLON, ESQ.<br>123 SOUTH BROAD STREET<br>SUITE 2100<br>PHILADELPHIA PA 19109                        | DPLON@SIRLINLAW.COM                                    | Email             |
| THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  | SITE CENTERS CORP.  | ATTN: HILARY MICHAEL<br>3300 ENTERPRISE PARKWAY<br>BEACHWOOD OH 44122  |  | First Class Mail  |
| AGENTS UNDER THE DEBTORS PREPETITION SECURED FACILITIES AND COUNSEL THERETO  | SIXTH STREET SPECIALTY LENDING, INC.                      | ATTN: PRESIDENT OR GENERAL COUNSEL<br>2100 MCKINNEY AVENUE<br>SUITE 1500<br>DALLAS TX 75201                      | IRTSX@SIXTHSTREET.COM                                  | Email             |
| COUNSEL TO CNA ENTERPRISES, INC. (PROPERTY OWNER: SCOTSDALE FIESTA RETAIL CENTER, LLC), NEWMARK MERRILL COMPANIES, INC. (PROPERTY OWNER: UAP GRAND PLAZA; WPI GRAND PLAZA FKA GRAND LAS POSAS, LLC) (PROPERTY OWNER: TRIANGLE TOWN CENTER NW, LLC), AND ROLLING HILLS PLAZA, LLC | SKLAR KIRSH, LLP  | ATTN: IAN S. LANDSBERG<br>1880 CENTURY PARK EAST, STE. 300<br>LOS ANGELES CA 90067                               | ILANDSBERG@SKLARKIRSH.COM                              | Email             |
| COUNSEL FOR BLUE YONDER, INC.  | SQUIRE PATTON BOGGS (US) LLP                              | ATTN: MARK A. SALZBERG<br>2550 M STREET, NW<br>WASHINGTON DC 20037   | MARK.SALZBERG@SQUIREPB.COM                             | Email             |

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Served as set forth below

| DESCRIPTION                             | NAME                                  | ADDRESS   | EMAIL   | METHOD OF SERVICE |
|---|---------------------------------------|---|---|-------------------|
| COUNSEL FOR BLUE YONDER, INC.           | SQUIRE PATTON BOGGS (US) LLP          | ATTN: MARK C. ERRICO<br>382 SPRINGFIELD AVE.<br>SUITE 300<br>SUMMIT NJ 07901  | MARK.ERRICO@SQUIREPB.COM                          | Email             |
| COUNSEL TO LEVIN MANAGEMENT CORPORATION | STARK & STARK, P.C.                   | ATTN: JOSEPH H. LEMKIN, ESQ. & THOMAS ONDER, ESQ.<br>P.O. BOX 5315<br>PRINCETON NJ 08543-5315                             | JLEMKIN@STARK-STARK.COM<br>TONDER@STARK-STARK.COM | Email             |
| STATE OF ALABAMA ATTORNEY GENERAL       | STATE OF ALABAMA ATTORNEY GENERAL     | ATTENTION BANKRUPTCY DEPT<br>P.O. BOX 300152<br>MONTGOMERY AL 36130-0152  |   | First Class Mail  |
| STATE OF ALASKA ATTORNEY GENERAL        | STATE OF ALASKA ATTORNEY GENERAL      | ATTENTION BANKRUPTCY DEPT<br>P.O. BOX 110300<br>JUNEAU AK 99811-0300  | ATTORNEY.GENERAL@ALASKA.GOV                       | Email             |
| STATE OF ARIZONA ATTORNEY GENERAL       | STATE OF ARIZONA ATTORNEY GENERAL     | ATTENTION BANKRUPTCY DEPT<br>2005 N CENTRAL AVE<br>PHOENIX AZ 85004-2926  | AGINFO@AZAG.GOV                                   | Email             |
| STATE OF ARKANSAS ATTORNEY GENERAL      | STATE OF ARKANSAS ATTORNEY GENERAL    | ATTENTION BANKRUPTCY DEPT<br>323 CENTER ST.<br>SUITE 200<br>LITTLE ROCK AR 72201-2610                                     |   | First Class Mail  |
| STATE OF CALIFORNIA ATTORNEY GENERAL    | STATE OF CALIFORNIA ATTORNEY GENERAL  | ATTENTION BANKRUPTCY DEPT<br>P.O. BOX 944255<br>SACRAMENTO CA 94244-2550  | BANKRUPTCY@COAG.GOV                               | Email             |
| STATE OF COLORADO ATTORNEY GENERAL      | STATE OF COLORADO ATTORNEY GENERAL    | ATTENTION BANKRUPTCY DEPT<br>RALPH L. CARR COLORADO JUDICIAL CENTER<br>1300 BROADWAY, 10TH FLOOR<br>DENVER CO 80203       |   | First Class Mail  |
| STATE OF CONNECTICUT ATTORNEY GENERAL   | STATE OF CONNECTICUT ATTORNEY GENERAL | ATTENTION BANKRUPTCY DEPT<br>165 CAPITOL AVENUE<br>HARTFORD CT 06106  | ATTORNEY.GENERAL@CT.GOV<br>DENISE.MONDELL@CT.GOV  | Email             |
| STATE OF DELAWARE ATTORNEY GENERAL      | STATE OF DELAWARE ATTORNEY GENERAL    | ATTENTION BANKRUPTCY DEPT<br>CARVEL STATE OFFICE BLDG.<br>820 N. FRENCH ST.<br>WILMINGTON DE 19801                        | ATTORNEY.GENERAL@STATE.DE.US                      | Email             |
| STATE OF FLORIDA ATTORNEY GENERAL       | STATE OF FLORIDA ATTORNEY GENERAL     | ATTENTION BANKRUPTCY DEPT<br>THE CAPITOL, PL 01<br>TALLAHASSEE FL 32399-1050  |   | First Class Mail  |
| STATE OF GEORGIA ATTORNEY GENERAL       | STATE OF GEORGIA ATTORNEY GENERAL     | ATTENTION BANKRUPTCY DEPT<br>40 CAPITAL SQUARE, SW<br>ATLANTA GA 30334-1300   |   | First Class Mail  |
| STATE OF HAWAII ATTORNEY GENERAL        | STATE OF HAWAII ATTORNEY GENERAL      | ATTENTION BANKRUPTCY DEPT<br>425 QUEEN ST.<br>HONOLULU HI 96813   | HAWAIIAG@HAWAII.GOV                               | Email             |
| STATE OF IDAHO ATTORNEY GENERAL         | STATE OF IDAHO ATTORNEY GENERAL       | ATTENTION BANKRUPTCY DEPT<br>700 W. JEFFERSON STREET<br>P.O. BOX 83720<br>BOISE ID 83720-1000                             |   | First Class Mail  |
| STATE OF ILLINOIS ATTORNEY GENERAL      | STATE OF ILLINOIS ATTORNEY GENERAL    | ATTENTION BANKRUPTCY DEPT<br>100 WEST RANDOLPH STREET<br>CHICAGO IL 60601   | WEBMASTER@ATG.STATE.IL.US                         | Email             |
| STATE OF INDIANA ATTORNEY GENERAL       | STATE OF INDIANA ATTORNEY GENERAL     | ATTENTION BANKRUPTCY DEPT<br>INDIANA GOVERNMENT CENTER SOUTH<br>302 W. WASHINGTON ST., 5TH FLOOR<br>INDIANAPOLIS IN 46204 | INFO@ATG.IN.GOV                                   | Email             |
| STATE OF IOWA ATTORNEY GENERAL          | STATE OF IOWA ATTORNEY GENERAL        | ATTENTION BANKRUPTCY DEPT<br>1305 E. WALNUT STREET<br>DES MOINES IA 50319   | WEBTEAM@AG.IOWA.GOV                               | Email             |
| STATE OF KANSAS ATTORNEY GENERAL        | STATE OF KANSAS ATTORNEY GENERAL      | ATTENTION BANKRUPTCY DEPT<br>120 SW 10TH AVE., 2ND FLOOR<br>TOPEKA KS 66612-1597  |   | First Class Mail  |
| STATE OF KENTUCKY ATTORNEY GENERAL      | STATE OF KENTUCKY ATTORNEY GENERAL    | ATTENTION BANKRUPTCY DEPT<br>700 CAPITOL AVENUE, SUITE 118<br>FRANKFORT KY 40601  |   | First Class Mail  |
| STATE OF LOUISIANA ATTORNEY GENERAL     | STATE OF LOUISIANA ATTORNEY GENERAL   | ATTENTION BANKRUPTCY DEPT<br>P.O. BOX 94095<br>BATON ROUGE LA 70804-4095  | CONSUMERINFO@AG.STATE.LA.US                       | Email             |
| STATE OF MAINE ATTORNEY GENERAL         | STATE OF MAINE ATTORNEY GENERAL       | ATTENTION BANKRUPTCY DEPT<br>6 STATE HOUSE STATION<br>AUGUSTA ME 04333-0000   |   | First Class Mail  |

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|--|--|---|----------------------------------|-------------------|
| STATE OF MARYLAND ATTORNEY GENERAL       | STATE OF MARYLAND ATTORNEY GENERAL       | ATTENTION BANKRUPTCY DEPT<br>200 ST. PAUL PLACE<br>BALTIMORE MD 21202-2202  | OAG@OAG.STATE.MD.US              | Email             |
| STATE OF MASSACHUSETTS ATTORNEY GENERAL  | STATE OF MASSACHUSETTS ATTORNEY GENERAL  | ATTENTION BANKRUPTCY DEPT<br>ONE ASHBURTON PLACE<br>BOSTON MA 02108-1698  | AGO@STATE.MA.US                  | Email             |
| STATE OF MICHIGAN ATTORNEY GENERAL       | STATE OF MICHIGAN ATTORNEY GENERAL       | ATTENTION BANKRUPTCY DEPT<br>G. MENNEN WILLIAMS BUILDING, 7TH FLOOR<br>525 W. OTTAWA ST., P.O. BOX 30212<br>LANSING MI 48909-0212 | MIAG@MICHIGAN.GOV                | Email             |
| STATE OF MINNESOTA ATTORNEY GENERAL      | STATE OF MINNESOTA ATTORNEY GENERAL      | ATTENTION BANKRUPTCY DEPT<br>1400 BREMER TOWER<br>445 MINNESOTA STREET<br>ST. PAUL MN 55101-2131                                  |                                  | First Class Mail  |
| STATE OF MISSISSIPPI ATTORNEY GENERAL    | STATE OF MISSISSIPPI ATTORNEY GENERAL    | ATTENTION BANKRUPTCY DEPT<br>WALTER SILLERS BUILDING<br>550 HIGH STREET, SUITE 1200, P.O. BOX 220<br>JACKSON MS 39201             |                                  | First Class Mail  |
| STATE OF MISSOURI ATTORNEY GENERAL       | STATE OF MISSOURI ATTORNEY GENERAL       | ATTENTION BANKRUPTCY DEPT<br>SUPREME COURT BUILDING<br>207 W. HIGH ST.<br>JEFFERSON CITY MO 65102                                 | ATTORNEY.GENERAL@AGO.MO.GOV      | Email             |
| STATE OF MONTANA ATTORNEY GENERAL        | STATE OF MONTANA ATTORNEY GENERAL        | ATTENTION BANKRUPTCY DEPT<br>215 N SANDERS, THIRD FLOOR<br>PO BOX 201401<br>HELENA MT 59620-1401                                  | CONTACTDOJ@MT.GOV                | Email             |
| STATE OF NEBRASKA ATTORNEY GENERAL       | STATE OF NEBRASKA ATTORNEY GENERAL       | ATTENTION BANKRUPTCY DEPT<br>2115 STATE CAPITOL<br>2ND FL, RM 2115<br>LINCOLN NE 68509-8920                                       | AGO.INFO.HELP@NEBRASKA.GOV       | Email             |
| STATE OF NEVADA ATTORNEY GENERAL         | STATE OF NEVADA ATTORNEY GENERAL         | ATTENTION BANKRUPTCY DEPT<br>100 NORTH CARSON STREET<br>CARSON CITY NV 89701  | AGINFO@AG.NV.GOV                 | Email             |
| STATE OF NEW HAMPSHIRE ATTORNEY GENERAL  | STATE OF NEW HAMPSHIRE ATTORNEY GENERAL  | ATTENTION BANKRUPTCY DEPT<br>33 CAPITOL ST.<br>CONCORD NH 03301-0000  | ATTORNEYGENERAL@DOJ.NH.GOV       | Email             |
| STATE OF NEW MEXICO ATTORNEY GENERAL     | STATE OF NEW MEXICO ATTORNEY GENERAL     | ATTENTION BANKRUPTCY DEPT<br>P.O. DRAWER 1508<br>SANTA FE NM 87504-1508   |                                  | First Class Mail  |
| STATE OF NEW YORK ATTORNEY GENERAL       | STATE OF NEW YORK ATTORNEY GENERAL       | ATTENTION BANKRUPTCY DEPT<br>THE CAPITOL<br>ALBANY NY 12224-0341  |                                  | First Class Mail  |
| STATE OF NORTH CAROLINA ATTORNEY GENERAL | STATE OF NORTH CAROLINA ATTORNEY GENERAL | ATTENTION BANKRUPTCY DEPT<br>9001 MAIL SERVICE CENTER<br>RALEIGH NC 27699-9001  |                                  | First Class Mail  |
| STATE OF NORTH DAKOTA ATTORNEY GENERAL   | STATE OF NORTH DAKOTA ATTORNEY GENERAL   | ATTENTION BANKRUPTCY DEPT<br>STATE CAPITOL<br>600 E BOULEVARD AVE DEPT 125<br>BISMARCK ND 58505-0040                              | NDAG@ND.GOV                      | Email             |
| STATE OF OHIO ATTORNEY GENERAL           | STATE OF OHIO ATTORNEY GENERAL           | ATTENTION BANKRUPTCY DEPT<br>30 E. BROAD ST., 14TH FLOOR<br>COLUMBUS OH 43215   |                                  | First Class Mail  |
| STATE OF OKLAHOMA ATTORNEY GENERAL       | STATE OF OKLAHOMA ATTORNEY GENERAL       | ATTENTION BANKRUPTCY DEPT<br>313 NE 21ST STREET<br>OKLAHOMA CITY OK 73105   |                                  | First Class Mail  |
| STATE OF OREGON ATTORNEY GENERAL         | STATE OF OREGON ATTORNEY GENERAL         | ATTENTION BANKRUPTCY DEPT<br>1162 COURT STREET NE<br>SALEM OR 97301   | CONSUMER.HOTLINE@DOJ.STATE.OR.US | Email             |
| STATE OF PENNSYLVANIA ATTORNEY GENERAL   | STATE OF PENNSYLVANIA ATTORNEY GENERAL   | ATTENTION BANKRUPTCY DEPT<br>STRAWBERRY SQUARE<br>16TH FLOOR<br>HARRISBURG PA 17120   |                                  | First Class Mail  |
| STATE OF RHODE ISLAND ATTORNEY GENERAL   | STATE OF RHODE ISLAND ATTORNEY GENERAL   | ATTENTION BANKRUPTCY DEPT<br>150 SOUTH MAIN STREET<br>PROVIDENCE RI 02903-0000  |                                  | First Class Mail  |
| STATE OF SOUTH CAROLINA ATTORNEY GENERAL | STATE OF SOUTH CAROLINA ATTORNEY GENERAL | ATTENTION BANKRUPTCY DEPT<br>P.O. BOX 11549<br>COLUMBIA SC 29211-1549   |                                  | First Class Mail  |

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|---|--|---|---|-------------------|
| STATE OF SOUTH DAKOTA ATTORNEY GENERAL  | STATE OF SOUTH DAKOTA ATTORNEY GENERAL                         | ATTENTION BANKRUPTCY DEPT<br>1302 EAST HIGHWAY 14<br>SUITE 1<br>PIERRE SD 57501-8501  | CONSUMERHELP@STATE.SD.US                                  | Email             |
| STATE OF TENNESSEE ATTORNEY GENERAL   | STATE OF TENNESSEE ATTORNEY GENERAL                            | ATTENTION BANKRUPTCY DEPT<br>P.O. BOX 20207<br>NASHVILLE TN 37202-0207  |   | First Class Mail  |
| STATE OF TEXAS ATTORNEY GENERAL   | STATE OF TEXAS ATTORNEY GENERAL                                | ATTENTION BANKRUPTCY DEPT<br>CAPITOL STATION<br>PO BOX 12548<br>AUSTIN TX 78711-2548  | PUBLIC.INFORMATION@OAG.STATE.TX.US                        | Email             |
| STATE OF UTAH ATTORNEY GENERAL  | STATE OF UTAH ATTORNEY GENERAL                                 | ATTENTION BANKRUPTCY DEPT<br>PO BOX 142320<br>SALT LAKE CITY UT 84114-2320  | UAG@UTAH.GOV  | Email             |
| STATE OF VERMONT ATTORNEY GENERAL   | STATE OF VERMONT ATTORNEY GENERAL                              | ATTENTION BANKRUPTCY DEPT<br>109 STATE ST.<br>MONTPELIER VT 05609-1001  | AGO.BANKRUPTCIES@VERMONT.GOV                              | Email             |
| STATE OF VIRGINIA ATTORNEY GENERAL  | STATE OF VIRGINIA ATTORNEY GENERAL                             | ATTENTION BANKRUPTCY DEPT<br>900 EAST MAIN STREET<br>RICHMOND VA 23219  |   | First Class Mail  |
| STATE OF WASHINGTON ATTORNEY GENERAL  | STATE OF WASHINGTON ATTORNEY GENERAL                           | ATTENTION BANKRUPTCY DEPT<br>1125 WASHINGTON ST. SE<br>P.O. BOX 40100<br>OLYMPIA WA 98504-0100  |   | First Class Mail  |
| STATE OF WEST VIRGINIA ATTORNEY GENERAL   | STATE OF WEST VIRGINIA ATTORNEY GENERAL                        | ATTENTION BANKRUPTCY DEPT<br>STATE CAPITOL BLDG 1 ROOM E 26<br>CHARLESTON WV 25305  | CONSUMER@WVAGO.GOV  | Email             |
| STATE OF WISCONSIN ATTORNEY GENERAL   | STATE OF WISCONSIN ATTORNEY GENERAL                            | ATTENTION BANKRUPTCY DEPT<br>WISCONSIN DEPARTMENT OF JUSTICE<br>STATE CAPITOL, ROOM 114 EAST, P. O. BOX 7857<br>MADISON WI 53707-7857 |   | First Class Mail  |
| STATE OF WYOMING ATTORNEY GENERAL   | STATE OF WYOMING ATTORNEY GENERAL                              | ATTENTION BANKRUPTCY DEPT<br>123 CAPITOL BUILDING<br>200 W. 24TH STREET<br>CHEYENNE WY 82002  |   | First Class Mail  |
| COUNSEL TO COMMERCE TECHNOLOGIES LLC D/B/A COMMERCEHUB                          | STRADLEY RONON STEVENS & YOUNG, LLP                            | ATTN: DANIEL M. PEREIRA<br>2005 MARKET STREET, SUITE 2600<br>PHILADELPHIA PA 19103-7098   | DPEREIRA@STRADLEY.COM                                     | Email             |
| TOP 30 UNSECURED CREDITOR   | TEMPUR-PEDIC   | ATTN: CINDY TREAGER<br>2 COMMERCE DRIVE<br>CRANFORD NJ 07016  | CINDY.TREAGER@TEMPURSEALY.COM                             | Email             |
| TOP 30 UNSECURED CREDITOR   | TESTRITE PRODUCTS CORP.  | ATTN: CLAUDIA VEGA<br>1900 S BURGUNDY PLACE<br>ONTARIO CA 91761   | CLAUDIA.V@TESTRITE-USA.COM                                | Email             |
| THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS                                   | THE BANK OF NEW YORK MELLON                                    | ATTN: ALEX CHANG<br>240 GREENWICH STREET<br>NEW YORK NY 10686   |   | First Class Mail  |
| TOP 30 UNSECURED CREDITOR   | THE KNOT WORLDWIDE INC   | ATTN: ASHLEY BERGEN<br>PO BOX 32177<br>NEW YORK NY 10087  | ABERGEN@THEKNOTWW.COM                                     | Email             |
| COUNSEL TO TRAVIS COUNTY  | TRAVIS COUNTY ATTORNEY   | ATTN: JASON A. STARKS<br>P.O. BOX 1748<br>AUSTIN TX 78767   | JASON.STARKS@TRAVISCOUNTYTX.GOV                           | Email             |
| COUNSEL TO HILCO MERCHANT RESOURCES, LLC & GORDON BROTHERS RETAIL PARTNERS, LLC | TROUTMAN PEPPER HAMILTON SANDERS LLP                           | ATTN: DOUGLAS D. HERMANN & MARCY J. MCCLAUGHLIN SMITH<br>1313 N. MARKET STREET, HERCULES PLAZA<br>SUITE 5100<br>WILMINGTON DE 19801   | DOUGLAS.HERRMANN@TROUTMAN.COM<br>MARCY.SMITH@TROUTMAN.COM | Email             |
| COUNSEL TO HILCO MERCHANT RESOURCES, LLC & GORDON BROTHERS RETAIL PARTNERS, LLC | TROUTMAN PEPPER HAMILTON SANDERS LLP                           | ATTN: JESSICA D. MILHAILEVICH<br>875 THIRD AVENUE<br>NEW YORK NY 10022  | JESSICA.MIKHAILEVICH@TROUTMAN.COM                         | Email             |
| UNITED STATES ATTORNEY'S OFFICE FOR THE DISTRICT OF NEW JERSEY                  | UNITED STATES ATTORNEY'S OFFICE FOR THE DISTRICT OF NEW JERSEY | ATTN: PHILIP R. SELLINGER<br>970 BROAD STREET<br>7TH FLOOR<br>NEWARK NJ 07102   | USANJ.COMMUNITYOUTREACH@USDOJ.GOV                         | Email             |
| UNITED STATES OF AMERICA ATTORNEY GENERAL                                       | UNITED STATES OF AMERICA ATTORNEY GENERAL                      | ATTENTION BANKRUPTCY DEPT<br>US DEPT OF JUSTICE<br>950 PENNSYLVANIA AVE NW<br>WASHINGTON DC 20530-0001                                |   | First Class Mail  |

Exhibit A  
Core/2002 Service List  
Served as set forth below

| DESCRIPTION                                 | NAME                                       | ADDRESS   | EMAIL  | METHOD OF SERVICE          |
|---|--|---|--|----------------------------|
| U.S. TRUSTEE FOR THE DISTRICT OF NEW JERSEY | USDOJ, OFFICE OF THE UNITED STATES TRUSTEE | ATTN: FRAN B. STEELE, ESQ. & ALEXANDRIA NIKOLINOS, ESQ.<br>ONE NEWARK CENTER<br>1085 RAYMOND BOULEVARD, SUITE 2100<br>NEWARK NJ 07102 | USTPREGION03.NE.ECF@USDOJ.GOV<br>FRAN.B.STEELE@USDOJ.GOV<br>ALEXANDRIA.NIKOLINOS@USDOJ.GOV | First Class Mail and Email |
| COUNSEL TO COMMONS AT ISSAQUAH, INC.        | VALINOTI, SPECTER & DTIO, LLP              | ATTN: JEFFREY A. DTIO<br>301 JUNIPERO SERRA BLVD<br>SUITE 200<br>SAN FRANCISCO CA 94127   | JDITO@VALINOTI-DITO.COM  | Email                      |
| COUNSEL TO CMR LIMITED PARTNERSHIP          | VEDDER PRICE P.C.                          | ATTN: COURTNEY M. BROWN<br>1633 BROADWAY, 31ST FLOOR<br>NEW YORK NY 10019   | CMBROWN@VEDDERPRICE.COM  | Email                      |
| TOP 30 UNSECURED CREDITOR                   | VERIZON BUSINESS NETWORK                   | ATTN: NORMA MCEWAN<br>ONE VERIZON WAY<br>BASKING RIDGE NJ 07920   | NORMA.MCEWAN@VERIZON.COM   | Email                      |
| COUNSEL TO HAWTHORNE INVESTORS 1 LLC        | WANGER JONES HELSLEY                       | ATTN: RILEY C. WALTER<br>265 E. RIVER PARK CIRCLE, SUITE 310<br>FRESNO CA 93720   | RWALTER@WJHATTORNEYS.COM   | Email                      |
| WASHINGTON DC ATTORNEY GENERAL              | WASHINGTON DC ATTORNEY GENERAL             | ATTENTION BANKRUPTCY DEPT<br>441 4TH STREET, NW<br>WASHINGTON DC 20001  | OAG@DC.GOV   | Email                      |
| COUNSEL TO STRATFORD HALL, INC.             | WENOKUR RIORDAN PLLC                       | ATTN: FAYE C. RASCH<br>600 STEWART STREET<br>SUITE 1300<br>SEATTLE WA 98101   | FAYE@WRLAWGROUP.COM  | Email                      |
| COUNSEL TO ENID TWO, LLC                    | WILENTZ, GOLDMAN & SPITZER                 | ATTN: DAVID H. STEIN<br>90 WOODBRIDGE CENTER DRIVE<br>SUITE 900, BOX 10<br>WOODBRIDGE NJ 07095  | DSTEIN@WILENTZ.COM   | Email                      |
| TOP 30 UNSECURED CREDITOR                   | WILLIAM CARTER CO.                         | ATTN: VANNESCIA WATKINS-BANKS<br>3438 PEACHTREE ROAD NE<br>ATLANTA GA 30326   | VANNESCIA.WATKINS-BANKS@CARTERS.COM  | Email                      |
| COUNSEL TO AJG ENTERPRISES, LLC             | WINNE, BANTA, BASRALIAN & KAHN, P.C.       | ATTN: GARY S. REDISH, ESQ.<br>COURT PLAZA SOUTH-EAST WING<br>21 MAIN STREET, SUITE 101<br>HACKENSACK NJ 07601                         | GREDISH@WINNEBANTA.COM   | Email                      |



**Exhibit B**

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

Emily E. Geier, P.C. (admitted *pro hac vice*)

Derek I. Hunter (admitted *pro hac vice*)

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New York, New York 10022

Telephone: (212) 446-4800

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**COLE SCHOTZ P.C.**

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wusatine@coleschotz.com

fyudkin@coleschotz.com

*Proposed Co-Counsel for Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

BED BATH & BEYOND INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 23-13359 (VFP)

(Joint Administration Requested)

**NOTICE OF SALE BY AUCTION AND SALE HEARING**

**PLEASE TAKE NOTICE** that on April 25, 2023, the United States Bankruptcy Court for the District of New Jersey (the “Court”) entered the *Order (I)(A) Approving the Auction and Bidding Procedures, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Bid Deadlines and an Auction, (D) Approving the Form and Manner of Notice Thereof, (E) Approving the Form APA, and (II)(A) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases, (B) Authorizing the Assumption and Assignment of Assumed Contracts, (C) Authorizing the Sale of Assets and (D) Granting Related Relief* [Docket No. 92] (the “Bidding Procedures Order”)<sup>2</sup> in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”).

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.’s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

<sup>2</sup> Capitalized terms used but not defined in this notice have the meanings given to them in the Bidding Procedures Order.

**PLEASE TAKE FURTHER NOTICE** that the Debtors are soliciting offers for the purchase of substantially all or a portion of the Assets consistent with the bidding procedures (the “Bidding Procedures”) approved by the Court pursuant to the Bidding Procedures Order. **All interested bidders should carefully read the Bidding Procedures and Bidding Procedures Order.** To the extent that there are any inconsistencies between this notice and the Bidding Procedures or Bidding Procedures Order, the Bidding Procedures or Bidding Procedures Order, as applicable, shall govern in all respects.

**PLEASE TAKE FURTHER NOTICE** that the deadline by which all binding bids must be actually received pursuant to the Bidding Procedures is **June 7, 2023, at 12:00 p.m. (prevailing Eastern Time).**

**PLEASE TAKE FURTHER NOTICE** that, if the Debtors receive qualified competing bids within the requirements and time frame specified by the Bidding Procedures, the Debtors will conduct an auction (the “Auction”) of the Assets **on June 14, 2023, at 10:00 a.m. (prevailing Eastern Time)** via videoconference or such other form of remote communication arranged by counsel to the Debtors.

**PLEASE TAKE FURTHER NOTICE** that only the Debtors, the Consultation Parties, Qualified Bidders, the U.S. Trustee, and any other parties as the Debtors may determine to include in their reasonable discretion, in consultation with the Consultation Parties, in each case, along with their representatives and advisors, shall be entitled to attend the Auction, and only Qualified Bidders will be entitled to make Overbids at the Auction. **All interested or potentially affected parties should carefully read the Bidding Procedures and the Bidding Procedures Order.**

**PLEASE TAKE FURTHER NOTICE** that the Debtors will seek approval of the Sale Transaction at a hearing scheduled to commence on or before **June 21, 2023, at 2:00 p.m. (prevailing Eastern Time), or as soon thereafter as the Debtors may be heard** (the “Sale Hearing”), before the Honorable Judge Papalia, at the United States Bankruptcy Court for the District of New Jersey, 50 Walnut Street, 3rd Floor, Courtroom 3B, Newark, New Jersey 07102, or conducted consistent with the procedures established pursuant to the Court’s standing orders regarding remote hearings in bankruptcy cases due to the COVID-19 pandemic, all of which are facilitated via Zoomgov.

**PLEASE TAKE FURTHER NOTICE** that, except as otherwise set forth in the Bidding Procedures Order, objections to consummation or approval of the Sale and each Sale Transaction must (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual bases for the objection and the specific grounds therefor; and (d) be filed with the Court and served so as to be **actually received on or before June 19, 2023, at 4:00 p.m. (prevailing Eastern Time)**<sup>3</sup> by the following parties: (i) the Debtors, Bed Bath & Beyond Inc., 650 Liberty Avenue, Union, New Jersey 07083, Attn: David Kastin; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., Emily E. Geier, P.C., Derek I. Hunter, and Ross J. Fiedler; (iii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street,

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<sup>3</sup> To the extent the Debtors, in consultation with the Consultation Parties, reasonably determine to pursue a Sale pursuant to a Plan, a separate hearing to consider such Sale shall be set.

Hackensack, New Jersey 07601, Attn: Michael D. Sirota, Esq., Warren A. Usatine, Esq., and Felice R. Yudkin, Esq.; (iv) counsel to the Prepetition ABL Agent, Attn: Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner (marshall.huebner@davispolk.com), Adam L. Shpeen (adam.shpeen@davispolk.com), Steven Z. Szanzer (steven.szanzer@davispolk.com) and Michael Pera (michael.pera@davispolk.com); (v) counsel to the DIP Agent, Proskauer Rose LLP, Eleven Times Square, New York, NY 10036, Attn: David M. Hillman and Megan R. Volin, (vi) Office of the United States Trustee for Region 3, District of New Jersey, Raymond Boulevard, Suite 2100, Newark, NJ 07102, Attn: Fran B. Steele; (vii) proposed counsel to the Creditors' Committee; and (viii) counsel to any Stalking Horse Bidder..

**CONSEQUENCES OF FAILING TO TIMELY MAKE AN OBJECTION**

**ANY PARTY OR ENTITY WHO FAILS TO TIMELY MAKE AN OBJECTION TO THE SALE OR A SALE TRANSACTION, AS APPLICABLE, ON OR BEFORE THE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THE BIDDING PROCEDURES ORDER SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO THE SALE, INCLUDING WITH RESPECT TO THE TRANSFER OF THE APPLICABLE DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS, EXCEPT AS MAY BE SET FORTH IN THE APPLICABLE PURCHASE AGREEMENT OR THE PLAN, AS APPLICABLE.**

Dated: May 18, 2023

/s/ Michael D. Sirota

**COLE SCHOTZ P.C.**

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Felice R. Yudkin, Esq.  
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wusatine@coleschotz.com  
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- and -

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
Emily E. Geier, P.C. (admitted *pro hac vice*)  
Derek I. Hunter (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
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Facsimile: (212) 446-4900  
Email: joshua.sussberg@kirkland.com  
emily.geier@kirkland.com  
derek.hunter@kirkland.com

*Proposed Co-Counsel for Debtors and  
Debtors in Possession*

**Exhibit C**

**Due to the confidential nature of the Debtors' records, the Interested Parties Service List has been redacted. The Interested Parties Service List will be made available to the Court, the U.S. Trustee, and any Official Committee upon request.**

**Exhibit D**

Exhibit D

Banks Service List

Served via first class mail

| ADDRESS ID | NAME           | ADDRESS 1                | ADDRESS 2  | CITY                   | STATE | POSTAL CODE |
|------------|----------------|--------------------------|------------|------------------------|-------|-------------|
| 12717516   | BANCO POPULAR  | 209 AVE.                 |            | PONCE DE LEÓN SAN JUAN | PR    | 00918       |
| 12717517   | BB&T           | 200 SECOND ST NW         |            | WINSTON-SALEM          | NC    | 27101       |
| 12717518   | FIFTH THIRD    | 38 FOUNTAIN SQUARE PLAZA |            | CINCINNATI             | OH    | 45202       |
| 12717519   | FIRST HAWAIIAN | 999 BISHOP ST.           |            | HONOLULU               | HI    | 96813       |
| 12717520   | JPMORGAN       | 270 PARK AVENUE          |            | NEW YORK               | NY    | 10017       |
| 12717521   | KEY BANK       | 127 PUBLIC SQUARE        |            | CLEVELAND              | OH    | 44114       |
| 12717522   | MORGAN STANLEY | 1585 BROADWAY            |            | NEW YORK               | NY    | 10036       |
| 12717523   | SCOTIA BANK    | 250 VESEY STREET         | 23RD FLOOR | NEW YORK               | NY    | 10281       |
| 12656764   | TRUIST BANK    | 214 N TRYSON ST.         |            | CHARLOTTE              | NC    | 28202       |
| 12717524   | UBS            | 1285 6TH AVE             |            | NEW YORK               | NY    | 10019       |
| 12717525   | UNION BANK     | 1251 AVE OF THE AMERICAS |            | NEW YORK               | NY    | 10020       |
| 12717526   | US BANK        | 800 NICOLLET MALL        |            | MINNEAPOLIS            | MN    | 55402       |
| 12717527   | WELLS FARGO    | 420 MONTGOMERY STREET    |            | SAN FRANCISCO          | CA    | 94104       |



**Exhibit E**

## Exhibit E

Lienholder Service List

Served via first class mail

| ADDRESS ID | NAME   | ADDRESS 1                               | ADDRESS 2 | CITY         | STATE | POSTAL CODE |
|------------|--|---|-----------|--------------|-------|-------------|
| 12759528   | AMERICAN GREETINGS CORPORATION                     | ONE AMERICAN ROAD                       |           | CLEVELAND    | OH    | 44144       |
| 12750776   | DIMENSION DATA NORTH AMERICA, INC.                 | 1 PENNSYLVANIA PLAZA #1820              |           | NEW YORK     | NY    | 10119       |
| 12750777   | HALLMARK MARKETING COMPANY, LLC                    | 2501 MCGEE P.O. BOX 419580 MD436        |           | KANSAS CITY  | MO    | 64141       |
| 12733578   | HALLMARK MARKETING COMPANY, LLC                    | 2501 MCGEE TRAFFICWAY                   | MD 3339   | KANSAS CITY  | MO    | 64108       |
| 12750778   | JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT | 270 PARK AVENUE                         |           | NEW YORK     | NY    | 10172       |
| 12750779   | PAPYRUS-RECYCLED GREETINGS, INC.                   | ONE AMERICAN ROAD                       |           | CLEVELAND    | OH    | 44144       |
| 12733582   | RESTORE CAPITAL (BBB), LLC                         | 5 REVERE DRIVE                          | SUITE 206 | NORTHBROOK   | IL    | 60062       |
| 12666865   | SOMERSET CAPITAL GROUP, LTD.                       | 612 WHEELERS FARM ROAD                  |           | MILFORD      | CT    | 06461       |
| 12759524   | VOXX ACCESSORIES CORPORATION                       | 3502 WOODVIEW TRACE                     | SUITE 220 | INDIANAPOLIS | IN    | 46268       |
| 12666866   | VOXX ACCESSORIES CORPORATION                       | CO VOXX SHARED SERVICES 180 MARCUS BLVD |           | HAUPPAUGE    | NY    | 11788       |